NAZARETH COLLEGE

4245 East Ave., Rochester, NY 14618 • 585-389-2525 • www.naz.edu



2023-2024 Independent Verification Worksheet

Your application was selected for a process called "Verification". This is to confirm that information reported on the FAFSA is accurate. In addition to submitting this *Verification Worksheet* you are required to provide income documentation.

All required verification forms and documentation must be received within 30 days of our request or by the last date of attendance, whichever is earlier. Failure to provide the required verification documentation by the deadline may result in forfeit of your eligibility to receive federal financial aid.

Please complete Sections A-D and submit requested income documentation.

| Student Name: Nazareth | ID: |
|------------------------|-----|
|------------------------|-----|

SECTION A: Family Information

List the people in your (student) primary household. This should be the household information reported on the FAFSA. Please include:

- Yourself
- Your spouse (if applicable)
- Your children, even if they do not live with you, if you or your spouse will provide more than half of their support from July 1, 2023 through June 30, 2024, and
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

| Name of Household Members | Age | Relationship (Do Not Report "Other") | Name of College Attending at least half-time (6 credits or more) between 7/1/2023 and 6/30/2024 |
|---------------------------|---------|---|---|
| STUDENT | ON FILE | SELF | NAZARETH |
| | | | |
| | | | |
| | | | |
| | | | |

SECTION B: Student Income Information – please check one box in either section #1 or #2

- 1. 2021 Income Tax Filer make <u>one</u> selection:
- □ I successfully completed the IRS DATA Retrieval (DRT) process either on the initial FAFSA or when making corrections to the FAFSA. Go to SECTION C.
- □ I did not/could not use the DRT process and will attach a <u>signed</u> copy of my 2021 IRS Federal Income Tax Return <u>and</u> Schedules 1, 2, and 3 (if filed). Go to SECTION C.
- □ I filed a foreign income tax return and will attach a <u>signed</u> copy of my 2021 return. Go to SECTION C.

- 2. 2021 Non-Filer/Not Required to File make <u>one</u> selection:
- □ I was not employed and had no income earned from work in 2021. Go to SECTION C.
- □ I was employed in 2021. Please list below the names of all employers and the amount earned from each employer in 2021. Attach copies of <u>all</u> 2021 IRS W-2 forms issued by your employer(s). Go to SECTION C.

| Employer's Name | Annual Amount Earned in 2021 |
|-----------------|------------------------------|
| | \$ |
| | <u>۵</u> |
| | \$ |

SECTION C: Spouse's Income Information (if applicable) – please check one box in <u>either</u> section #1 or #2 unless you do not have a spouse, then go to SECTION D.

- 3. 2021 Income Tax Filer make <u>one</u> selection:
- □ I successfully completed the IRS DATA Retrieval (DRT) process either on the initial FAFSA or when making corrections to the FAFSA. Go to SECTION D.
- □ I did not/could not use the DRT process and will attach a <u>signed</u> copy of my 2021 IRS Federal Income Tax Return <u>and</u> Schedules 1, 2, and 3 (if filed). Go to SECTION D.
- □ I filed a foreign income tax return and will attach a signed copy of my 2021 return. Go to SECTION D.
- 4. 2021 Non-Filer/Not Required to File make <u>one</u> selection:
- □ Your spouse was not employed and had no income earned from work in 2021. Go to SECTION D.
- □ Your spouse was employed in 2021. Please list below the names of all employers and the amount earned from each employer in 2021. Attach copies of <u>all</u> 2021 IRS W-2 forms issued by your spouse's employer(s). Go to SECTION D.

| Employer's Name (Spouse) | Annual Amount Earned in 2021 |
|--------------------------|------------------------------|
| | \$ |
| | |
| | \$ |
| | |

SECTION D: Statement of Certification and Signature

The information provided on this form is true and complete to the best of my knowledge. I agree to provide documentation if requested. I further agree to notify your office of any error or omission. I understand that failure to comply with this agreement could result in forfeiture of financial aid.

Student signature (not electronic or digital)

Date

You can submit the complete worksheet, along with any other requested information to finaid@naz.edu.

Or upload them via your MyFinAid at Naz secure portal at <u>myfinaid.naz.edu</u>. Log in using your MyNaz credentials, under the MENU/Documents & Messages, view outstanding documents and click "**Upload Now**".