

Managing your Starfish Calendar

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Purpose

This document provides guidance on setting up your office hours in Starfish, making appointments with students, and documenting outcomes. It is intended for faculty and staff members who will manage a calendar in Starfish to make, edit, and document student meetings.

Related Resources

For the latest FAQ and tips for using these features, please visit Starfish Help by selecting the **Help** link on your Starfish Home page.

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Important Definitions

- **Appointment:** A documented set of details shared between a student and a calendar owner (e.g. advisor, instructor) about a planned meeting. Students may only schedule appointments in the future at times the calendar owner designates as available. Calendar owners and calendar managers can schedule future appointments and create appointments to document past meetings.
- **Appointment Type:** Grouping of appointment reasons and activities (i.e., SpeedNotes) that a common set of roles can add and/or view. Your Starfish administrator will create appointment types and associated reasons and SpeedNotes that will be available to you based on your role. You may be able to use appointment types to allow different groups of students to see different office hours on your calendar.
- **Calendar attachment (iCal):** Attachment to an emailed calendar invitation that allows a user to accept or decline from his/her email client (e.g., Outlook, Google). iCal is the industry standard to communicate meeting information between online calendaring software.
- **Calendar Manager:** A Starfish user who can see and edit another user's Starfish calendar. A calendar owner can designate his/her own calendar managers by navigating to Profile > Appointment Preferences. Or, a Starfish Admin can batch upload these relationships.
- **Calendar Owner:** The Starfish user associated with a Starfish calendar. The calendar owner can add office hours and make appointments with students on his or her calendar. Only users with staff roles are calendar owners. Students do not own calendars in Starfish.
- **Group Session:** Groups sessions are like Office Hours, but more than one student can sign up for this block of time. The Calendar Owner decides how many students can sign up for each Group Session.
- **Meeting:** A documented occurrence of a meeting between a student and a calendar owner (i.e., advisor, instructor) that includes details about the

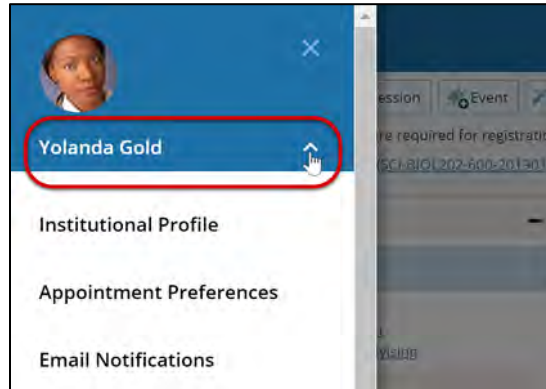
outcomes of the meeting. Calendar owners may designate available times for walk-in meetings or restrict availability to scheduled appointments only. Students may only schedule appointments in the future at times the calendar owner designates as available. Calendar owners and calendar managers can schedule future appointments and create appointments to document past meetings.

- **Office Hours:** Calendar owners can add blocks of time labeled Office Hours to their calendars to indicate when they are available to meet with students. Calendar owners or calendar managers can add appointments outside the blocks, but students can only self-schedule within the block. Office Hours allow students to sign up for individual one-on-one slots within the time parameters entered by the calendar owner.
- **Outcomes:** Results of a meeting documented on the Outcomes tab of an Appointment in Starfish.
- **SpeedNotes:** Activity codes that provide an easy way for staff to document common outcomes of an appointment. Specific SpeedNotes are set up by the institution per Appointment Type.

Personalize your profile

Before you begin taking appointments with students, you will want to personalize your profile and set up your availability.

Select your name in the top right corner of your Starfish *Home* page to open your **Profile**. Your profile has the following tabs: *Institutional Profile*, *Appointment Preferences*, and *Email Notifications*.



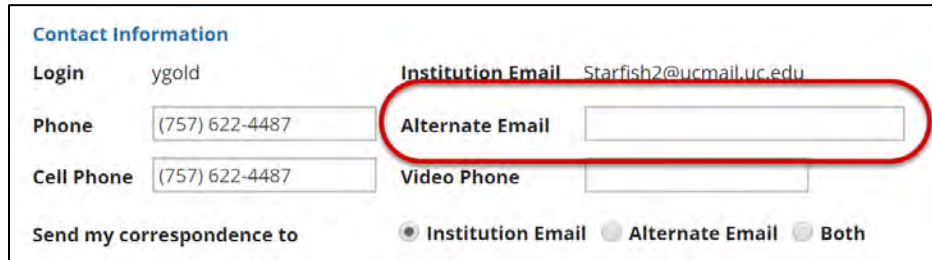
Institutional Profile

This tab allows you to personalize your profile.

A screenshot of the 'Institutional Profile' tab in the Starfish system. The page header shows 'Profile' with sub-tabs 'Institutional Profile' (highlighted with a red circle), 'Appointment Preferences', and 'Email Notifications'. The main content area is for 'Yolanda Gold', with a 'Last Login' of 3:58 pm February 25, 2019. It includes a profile picture, a 'Login Page' dropdown set to 'Default Login Page', and a 'Title' field with 'Mother of dragons'. Under 'Contact Information', there are fields for 'Login' (ygold), 'Phone' ((757) 622-4487), 'Cell Phone' ((757) 622-4487), 'Institution Email' (Starfish20@email.uc.edu), and 'Alternate Email'. A 'Send my correspondence to' section has radio buttons for 'Institution Email' (selected), 'Alternate Email', and 'Both'. There is also a 'Time zone' dropdown set to '(GMT-05:00) Eastern Time'. Below this is a 'General Overview' section with a text area for a general message to students. At the bottom is a 'My Biography' section with a text area for a bio. The page has 'Never Mind' and 'Submit' buttons in the top right and bottom right corners.

1. Use the **Upload photo** link to add a profile photo. (Your institution may already have added one).
2. Update any contact information that is not pre-populated.

3. If configured by your institution, you can provide an alternate email address in addition to your institutional email for Starfish email notifications.



A snippet of the 'Contact Information' form. It includes fields for Login (ygold), Phone ((757) 622-4487), Cell Phone ((757) 622-4487), Institution Email (Starfish2@ucmail.uc.edu), and an Alternate Email field which is circled in red. Below these fields are radio buttons for 'Send my correspondence to': Institution Email (selected), Alternate Email, and Both.

4. Write a description of yourself in the **General Overview** and **My Biography** fields.

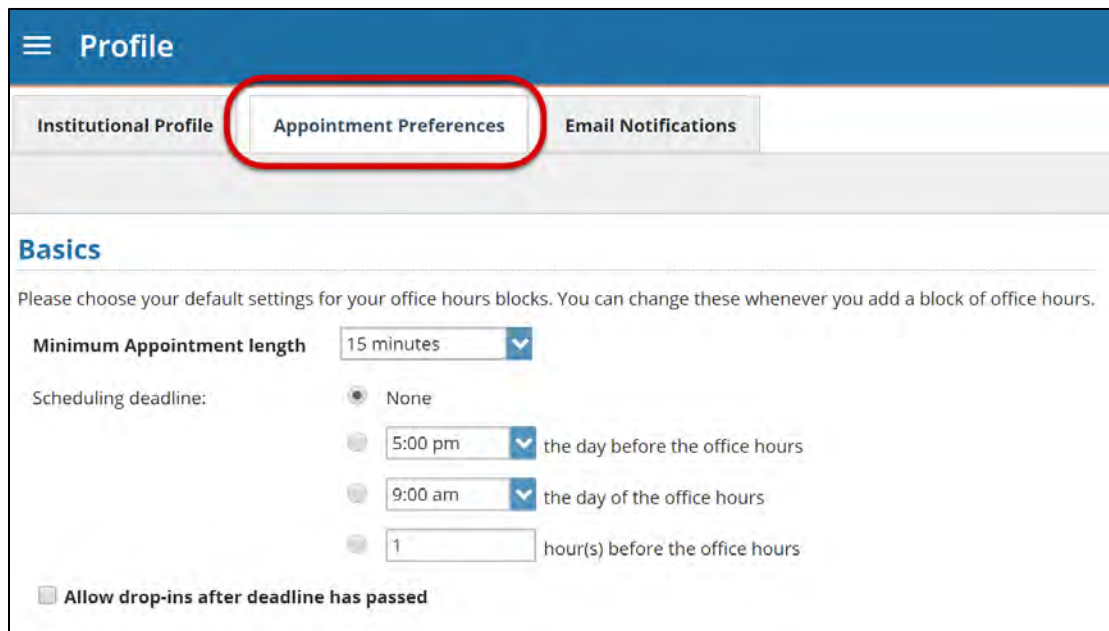


This is the information that students see when making an appointment with you. A photo and personal information help students put a face to a name and feel more comfortable reaching out for help.

5. Select **Submit** at the top or bottom of the page to save your updates.

Appointment Preferences

This tab defines defaults related to how students can interact with your office hours. Set your preferences before you begin adding *Office Hours*.



The 'Appointment Preferences' form is shown within a 'Profile' header. It has three tabs: 'Institutional Profile', 'Appointment Preferences' (selected and circled in red), and 'Email Notifications'. Under the 'Basics' section, there is a heading: 'Please choose your default settings for your office hours blocks. You can change these whenever you add a block of office hours.' The form includes a 'Minimum Appointment length' dropdown set to '15 minutes', a 'Scheduling deadline' section with radio buttons for 'None', '5:00 pm the day before the office hours', '9:00 am the day of the office hours' (selected), and '1 hour(s) before the office hours'. At the bottom, there is a checkbox for 'Allow drop-ins after deadline has passed'.

Basics

The *Basics* section allows you to manage your office hour blocks. You can change these whenever you add a block of office hours.

1. Select a value for **Minimum Appointment Length**. Starfish recommends 15 minutes. This allows the student to schedule with you on the 15, 30, 45, and hour mark. The reason the student selects will reflect the length of the meeting. This will be used as the default when you set up new Office Hours. (Your institution settings for specific appointment reasons may override your selection when a student makes an appointment).
2. Select a radio button and specify the specific value to define your **Scheduling Deadline**. The deadline is imposed based on the start time of any office hour blocks vs. an individual time slot. If set to 'None,' a student may schedule an appointment with you right up to the time slot.
3. Check the box to **"Allow drop-ins after deadline has passed"** if you wish to include a note in your calendar letting students know that they cannot schedule but can walk into your office after the scheduling deadline has passed.

My Locations

The *My Locations* section allows you to enter one or more locations for your meetings with students. Meetings can be in an office, online, over the phone, or anywhere else you'd like. When you build your calendar availability and add Office Hours, you will have the opportunity to select which of these locations apply to each set of hours.

My Locations

Enter locations for your meetings with students. Meetings can be in an office, online, over the phone, or anywhere else you like.

[+ Add Location](#)

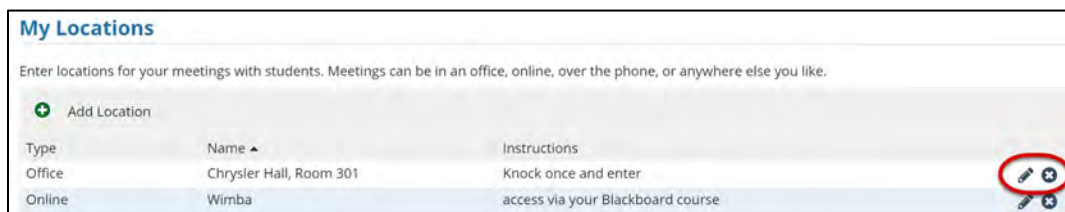
Type	Name	Instructions	
Office	Chrysler Hall, Room 301	Knock once and enter	edit delete
Online	Wimba	access via your Blackboard course	edit delete

Add Locations

1. Select **Add Location**. A new window displays.
2. Select the **Type of location**, enter a descriptive **Name** and enter any relevant **Instructions**. *Note: Students will see this information when scheduling an appointment for office hours that have been designated for this location.*
3. When you are finished, select **Save**. Repeat this process to add any additional meeting locations.

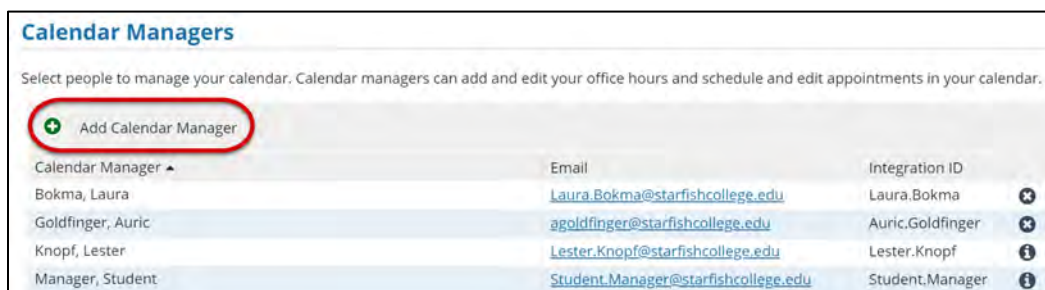
Edit Locations

You can edit your locations by selecting the edit icon within the *My Locations* section. Alternately, you can remove a location by selecting the delete icon.



Calendar Managers

The *Calendar Managers* section allows you to designate other users who can see and edit your Starfish calendar.








Add Calendar Managers

1. Select **Add Calendar Manager**.
2. Begin typing a user's name. The search results will begin to populate.
3. Select a user from the search results and select **Submit**. Repeat this process to add additional **Calendar Managers**.

Remove Calendar Managers

You can remove calendar managers by selecting the delete icon.

Calendar Managers		
Select people to manage your calendar. Calendar managers can add and edit your office hours and schedule and edit appointments in your calendar.		
<div>  Add Calendar Manager </div>		
Calendar Manager ▲	Email	Integration ID
Bokma, Laura	Laura.Bokma@starfishcollege.edu	Laura.Bokma 
Goldfinger, Auric	agoldfinger@starfishcollege.edu	Auric.Goldfinger 
Knopf, Lester	Lester.Knopf@starfishcollege.edu	Lester.Knopf 
Manager, Student	Student.Manager@starfishcollege.edu	Student.Manager 



If you are unable to remove a calendar manager from this area, contact your Starfish Administrator.

Save Appointment Preferences

When you have made all necessary edits to your profile settings, select **Submit** at the bottom or top of the **Appointment Preferences** tab to save your changes.

Email Notifications

You can set preferences for email sent to you from Starfish for both Appointments and Tracking Items (e.g. flags, to-dos and referrals).

Starfish

Institutional Profile Appointment Preferences **Email Notifications**

NOTE: If you do not receive Starfish email notifications when expected, please make sure they are not marked as SPAM. Check the SPAM folder in your email client and whitelist Starfish emails if this is the case.

Appointments Notifications

☐ Do not send appointment notifications on weekends ?

Planning Reminders: ☐ send me a separate email reminder for each appointment
☒ send one email reminder with all appointments
☐ don't send me an email reminder

Send Planning Reminders: 8:00 am the day of the appointments

Appointment Alerts: ☐ Send me an email 15 minutes before the start of an appointment

Send me an email with a calendar attachment for every:

☐ change to my appointments ☐ change to my Office Hours/Group Sessions

☒ Read busy times from my external Exchange calendar

Important: In order for this setting to take effect, you must share your calendar with Starfish3@ucmail.uc.edu. [Click here](#) for further instructions.

☒ Read busy times from my external Google calendar

<https://www.google.com/calendar/ical/ygoidstarfish%40gmail.com/private-f1d367e410d0d0ea610e2c6dc8749cde/basic.ics>

Important: In order for this setting to take effect, you must share your private calendar link with Starfish. [Click here](#) for further instructions.

Appointment Notifications

Specify when you wish to receive Planning Reminders, Appointment Alerts, and calendar attachments. Institution defaults will be used if you don't update these options. Each of these is described below:

- **Do not sent appointment notifications on weekends:** When selected, notifications for appointments on Saturday, Sunday or Monday will be sent on the prior Friday at the time selected for appointment reminder emails.
- **Planning Reminders:** Receive optional email reminder(s) sent separately for each of the day's appointments, in one email, or not at all. Specify the date and time for reminders.
- **Appointment Alerts:** Receive an optional email reminder sent a certain number of minutes before the start of an appointment.
- **Calendar Attachments:** Receive emails with calendar attachments without synching your external calendar.



It is highly recommended to keep both calendar attachment options checked (change to my appointments and change to my Office Hours/Group Sessions). This ensures

that your external calendar (e.g., Outlook, Google, Entourage) receives the latest information from your Starfish calendar.

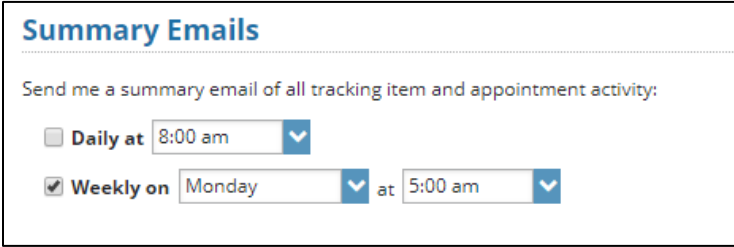
- **Read busy times from my external Google or Exchange calendar:** If your institution has enabled integration with Google or Exchange, busy times from your external Google or Exchange calendar can be displayed in Starfish. See the *External Calendar Integration* section for more details.

Summary Emails

You have the option to receive summary emails of all tracking item and appointment activity by configuring the following options.

Daily: Select this option if you want to receive one email per day at the frequency specified with all relevant activity.

Weekly: Select this option if you want to receive one email per week on the specified day and time. To opt out of email communication, ensure neither option is selected.



The image shows a web form titled "Summary Emails". Below the title is a label "Send me a summary email of all tracking item and appointment activity:". There are two options: "Daily at" with a time dropdown set to "8:00 am", and "Weekly on" with a day dropdown set to "Monday" and a time dropdown set to "5:00 am". The "Weekly on" option is selected with a checkmark.

Summary Emails	
Send me a summary email of all tracking item and appointment activity:	
<input type="checkbox"/> Daily at	8:00 am
<input checked="" type="checkbox"/> Weekly on	Monday at 5:00 am









Tracking Item Notifications


Your Starfish administrator has determined which items you will be emailed. Items that may trigger an email to you are listed in the Flag Rules table below your notification options.


Tracking Item Notifications


Send me an immediate email whenever: ☒ an item is raised ☒ an item is cleared ☒ an item is assigned to me

You may be notified of tracking items raised for the following rules created by the administrator. Note that for rules with emergency notifications, your personal notification preferences will be overridden and you will always be notified immediately when a tracking item is raised for that rule.

Flag Rules		
Name	Category	Description
 Schedule time with interpreters or note-takers	ACADEMIC: REFERRAL	Students requiring ASL interpreters or note-takers for class must schedule time with them at least one month in advance.
 Financial Concern	FINANCIAL: FLAG	Flag a student for financial concerns if they may have financial difficulties that would prevent them from remaining registered in the current term or from re-enrolling in a future term.
 Tutoring	ACADEMIC: REFERRAL	This referral approves the student to receive tutoring services from the Academic Learning Center.
<input checked="" type="checkbox"/> Sign Financial Repayment Agreement	ACADEMIC: TO_DO	All students who have received any financial aid during their academic career must sign the DOE Financial Repayment Agreement upon graduation from the institution.
  Dramatic Change in Appearance	SOCIAL: FLAG	Raise this flag when the student shows a change in appearance
 No enrollments in Registration	REGISTRATION: FLAG	This flags unenrolled students 1 day before the end of registration
 Study Strategies Seminar	ACADEMIC: REFERRAL	All disabled students are required to take a study strategies seminar at the ODS.
<input checked="" type="checkbox"/> Study Skills Seminar	ACADEMIC: TO_DO	Students on academic probation and incoming TRIO students must complete a study skills seminar at the Academic Learning Center.
 Work/Life Interfering	SOCIAL: FLAG	Raise this flag if a student's job is causing attendance problems or low grades.
<input checked="" type="checkbox"/> Verify Required Courses	ACADEMIC: TO_DO	Task to verify that required GER and major course have been completed by the student for graduation.

 An emergency rule, which means that you will be notified immediately when a tracking item is raised regardless of your notification preferences.

 Required fields

You can customize how you receive those emails including whether you will receive your notifications as a summary email of all recent activity or as individual email for each item. As noted, items marked with the **Emergency Notification** icon  will be sent when raised regardless of your settings.

You can receive immediate email notifications for specific events. Events include when an item is raised (or created) when an item is cleared (or closed) and when an item is assigned to you.

Tracking Item Notifications

Send me an immediate email whenever: ☒ an item is raised ☒ an item is cleared ☒ an item is assigned to me



Combine a daily summary (typically first thing in the morning to ensure it is inclusive of any system-raised flags that were processed overnight) with an immediate email when an item is assigned to you.

Save Email Notification Preferences

When you have made all necessary edits, select **Submit**.

Establish your availability

Students can only schedule an appointment at times you indicate are available by adding office hours or group sessions. There are three ways you can add office hours: use the **Office Hours Setup Wizard** for quick initial setup, use the **Add Office Hours** button to add additional blocks at any time, or use the **Scheduling Wizard** to setup multiple office hour blocks that don't follow a consistent recurrence.

Office Hours Setup Wizard

The first time you log in to Starfish the **Office Hours Setup Wizard** will display if you have a role that can be a calendar owner. Use the **Office Hours Setup Wizard** to quickly create appointment availability.

1. Complete the fields presented to specify:
 - a. **What day(s) do you have office hours?** - check the boxes for each day
 - b. **What time are your office hours?** - enter a start and end time
 - c. **Where are they?** - select the **Type** of setting and enter the **Details** in the field provided (e.g. the building and room number of your office).
 - d. If relevant, provide **Instructions** for students who make appointments with you.
2. Select **Set up Office Hours** to save your settings.



Office Hours Setup Wizard
If your office hours don't repeat weekly, [click here](#).

Go ahead and get started by adding one time block for now! You can always add more later.

1. What day(s) do you have office hours?

☐ M ☐ T ☐ W ☐ T ☐ F ☐ S ☐ S

2. What time are your office hours?

Enter Start Time to Enter End Time

3. Where are they?

Type: ☒ In an office

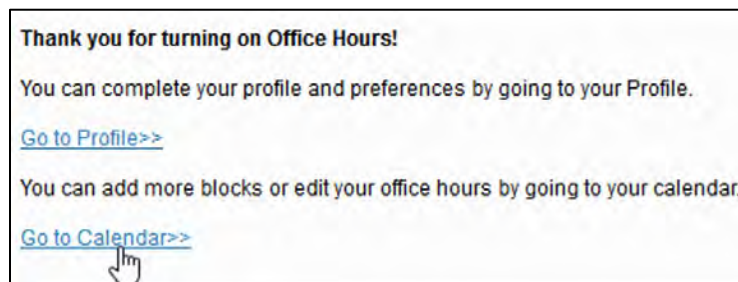
Details:

Instructions:

☒ Show me this Office Hours Setup Page again next time I login if I don't have any Office Hours

[Close](#) [Set up Office Hours](#)

A confirmation message will display.



Thank you for turning on Office Hours!

You can complete your profile and preferences by going to your Profile.

[Go to Profile>>](#)

You can add more blocks or edit your office hours by going to your calendar.

[Go to Calendar>>](#)



If you choose not to complete the wizard now, but want to use it later, check the box labeled **Show me this Office Hours Setup Page again** and then select the **Close** button.

Office Hours

The **Add Office Hours** option is designed for setting up a recurring block of time on a regular pattern such as weekly or daily at a certain time. If you want to set up a group of Office Hours that are less structured, use the **Scheduling Wizard** (*discussed next*).

Add Office Hours

1. Select **Office Hours** on your Starfish *Home* page.



The **Add Office Hour** form displays.

 The image is a screenshot of the 'Add Office Hours' form. At the top right are 'Never Mind' and 'Submit' buttons. The form contains several sections:

- Title:** A text field with 'Office Hours' entered.
- What day(s)?** A dropdown menu set to 'Weekly'. To its right is 'Repeats every' with a dropdown set to '1' and 'week(s)'. Below this are checkboxes for days of the week: Mon, Tue, Wed, Thu, Fri, Sat, Sun.
- What time?** Two text fields labeled 'Enter Start Time' and 'Enter End Time' with 'to' between them.
- Where?** A note: 'Note: You may select more than one location to give students a choice.' Below are two checkboxes: 'Chrysler Hall, Room 301' (with subtext 'Knock once and enter') and 'Wimba' (with subtext 'access via your Blackboard course').
- Office hours Type:** A dropdown menu set to 'Scheduled And Walk-ins'. Below it is a note: 'Take either scheduled appointments or walk-ins'.
- How long?** Two dropdown menus, both set to '15 minutes'. The first is labeled 'minimum appointment length' and the second is labeled 'maximum appointment length'.
- Appointment Types:** A section titled 'Select the types of meetings you will have in these office hours.' with checkboxes for 'Advising', 'Teaching', 'Weekly Teaching Check-in', 'Event', and 'Weekly Advising'.

 At the bottom, there are 'Instructions' and 'Start/End Date' buttons, followed by a text box for additional information and a 'Required fields' label. 'Never Mind' and 'Submit' buttons are at the bottom right.

2. The **Title** for this block of time displays *Office Hours* by default. However, you can change the **Title** to help you or others managing your calendar identify different types of office hours.
3. Select **What day(s)?** and indicate any recurrence (e.g. **Repeats every 1**

week).

4. Use the **What time?** fields to enter the start and end time for the office hours.




Once this office hour block is saved, you will **not** be able to edit the days on which the office hours occur or the type of frequency (e.g. weekly) but you will be able to edit how often the block recurs (e.g. 1 week vs. 2 weeks) and the specific times available.

5. Select **Where?** meetings will be held using the checkbox(es) next to your location(s). If you choose more than one location, the student will be able to choose his/her preferred location for the meeting. To add additional locations options, go to the **Appointment Preferences** page of your *Profile*.
6. Select the **Office Hour Type** dropdown for meetings you will take during this block.
 - a. Select **Scheduled and Walk-ins** if you will be using the kiosk/waiting room features, and you plan to take walk-ins between appointments.
 - b. Select **Scheduled Appointments Only** if you will not take any walk-ins.
 - c. Select **Walk-ins Only** to show the time as available to students but disallow anyone from making advance appointments.
7. Select **How long?** meetings can be by selecting a minimum and maximum duration. If the minimum and maximum are identical, the student will not be given a choice of duration. *Note that institution settings for specific appointment reasons, may override your settings.*
8. If your role has permissions to add more than one Appointment Type, you will see checkboxes that allow you to select which types apply to this block of time. Appointment Types dictate:

- a. which students can schedule during this time (based on the role that connects you and the student)
- b. the appointment reasons shown to students
- c. which **SpeedNotes** will display
- d. which roles can view the appointment and its notes

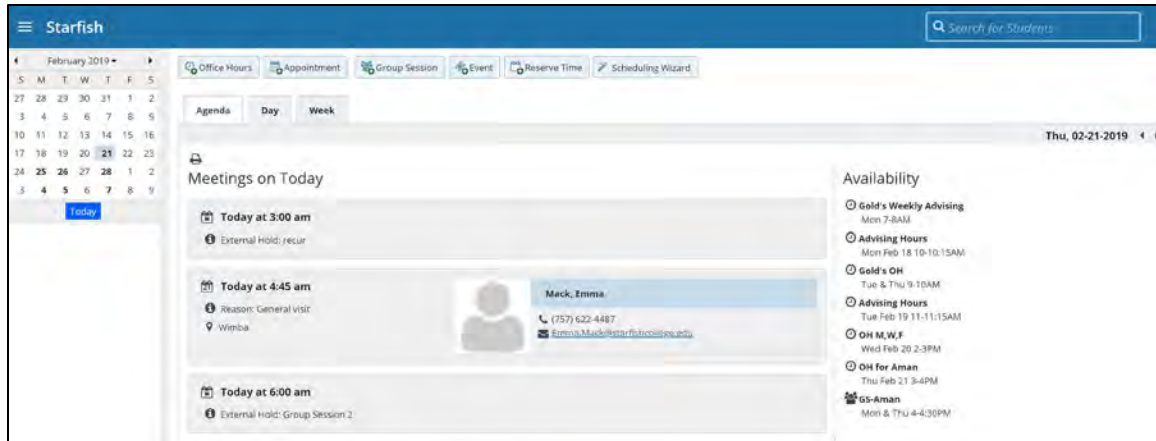


An appointment type with the recurrence icon  indicates an **appointment** that recurs on the same date and time for the duration of the term.

- 9. At the bottom of the form, use the **Instructions** box to enter instructions to students scheduling with you during this block of time. Instructions are required for blocks that allow Walk-ins.
- 10. Optionally, select the **Start/End Date** tab to set a time frame for a repeating office hour block. For the End Date, you may choose: Never, End of Term, on a specified date, or after a specified number of occurrences.
- 11. Select **Submit** to save your Office Hour block.

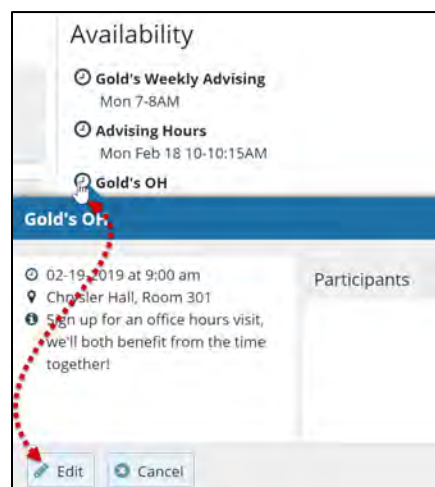
Manage Office Hours

Edit or cancel a series of office hours from the **Agenda** tab in the **Appointments** section of Starfish.



Edit office hours

1. Hover over the office hours menu icon next to an office hour title to open the **Office Hours** pop up card.



2. Select **Edit** to modify: the frequency of the office hour block's recurrence, the time of day, locations, office hour types, minimum and maximum duration of appointments, appointment types, instructions, or a start/end date of the series.
3. Select **Submit** on the **Edit Office Hours** form to save your changes.



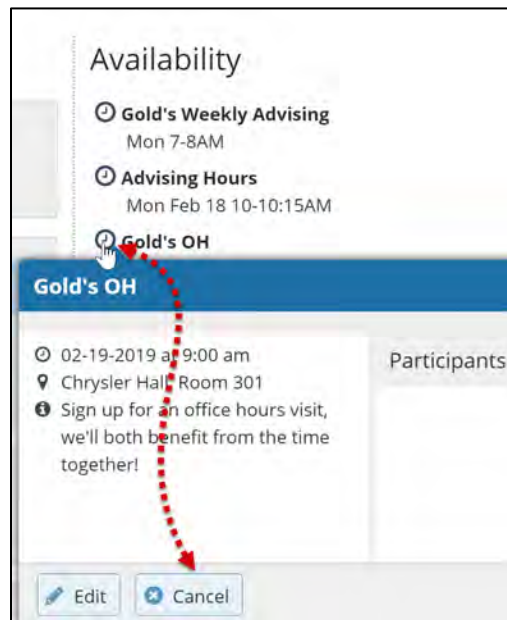
You cannot edit the days of the week or the nature of the recurrence (e.g. weekly).

Selecting **Edit** will modify all occurrences of this set of office hours. To reduce availability within an office hour block on a specific day, **add reserved time** (See

Add Reserved Time for more info) to cover the part of the office hours you want to remove from availability.

Delete Office Hours

1. Hover over the office hours menu icon next to an office hour title to open the **Office Hours** pop up card.



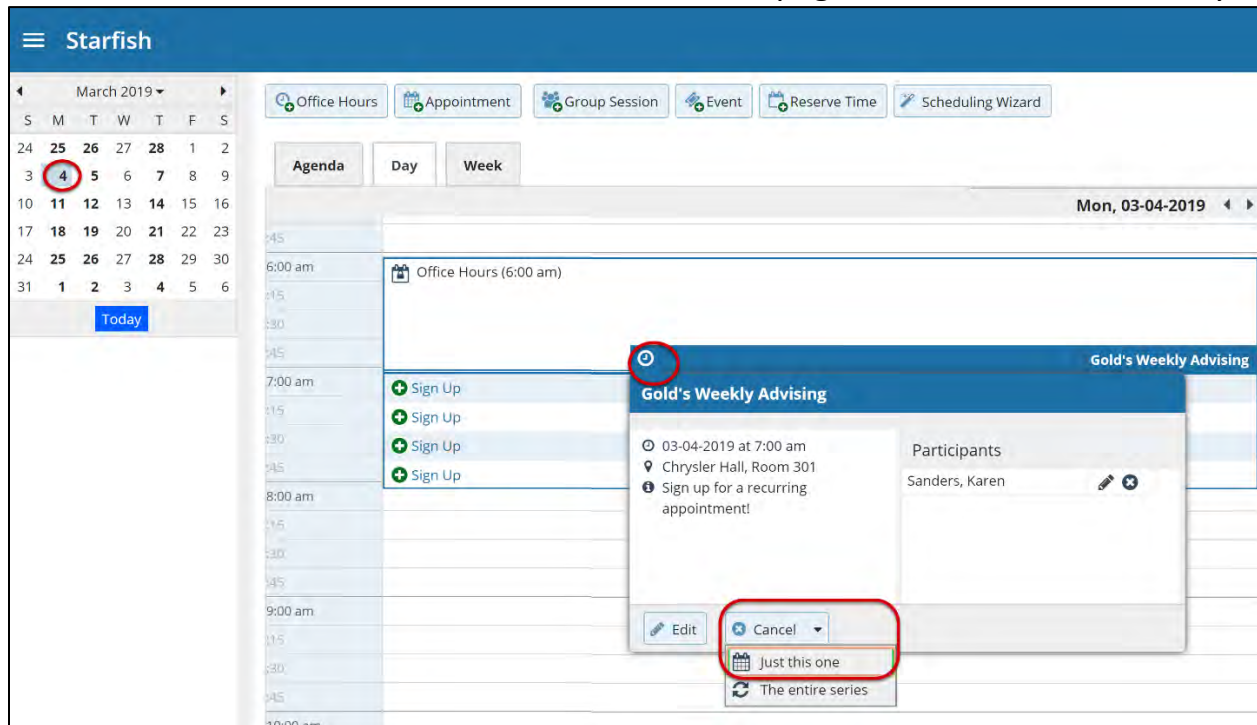
2. Select **Cancel** to open the *Delete Office Hours* window.

3. Select **Submit** on the *Delete Office Hours* window to remove the office hour block.

Cancel a single occurrence of an office hour block

Cancel an individual occurrence of an office hour series from the **Day** tab of your **Appointments** section of Starfish.

1. Use the mini calendar on the left side of the page to select the desired day.



2. Hover over the icon associated with the block of hours for the selected day.
3. Select **Cancel** from the pop-up card that is displayed then select **Just this one** to cancel office hours for the selected day. You will be prompted to confirm the cancellation and can add a note that will be included in an email to those whose appointments are canceled.



Starfish recommends including an explanation and provide guidance on how to reschedule or connect to other available resources.

Delete Office Hours [Never Mind] [Submit]

Do you want to delete this office hours occurrence?

This will cancel 1 appointment. You can send a message to people with appointments, explaining why you canceled this Office Hours Block:

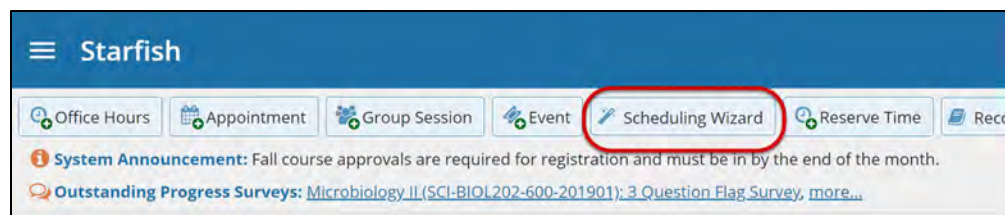
I have a family emergency and need to head out early today so I will not be able to keep our meeting. Please go to Starfish and pick an available timeslot next week.

* Required fields [Never Mind] [Submit]

4. Select **Submit** to cancel the Office Hour occurrence.

Scheduling Wizard (ideal for less structured office hours)

The **Add Office Hours** option is geared toward setting up a recurring block of time on a regular pattern such as weekly or daily at a certain time. If you want to set up a group of Office Hours that are less structured, use the **Scheduling Wizard**.



This feature is particularly useful for advising rush weeks, midterm course meetings, or other scenarios where you need to hold several different office hour sessions for students within a week or two.

1. Select **Scheduling Wizard** from your *Home* page.
2. Complete the first page of the **Scheduling Wizard** by entering the **Title**, location **Where**, duration **How long**, Appointment Types and **Instructions** that should be applied to *all* the office hour blocks that are to be created. (You will find additional descriptions of these fields in the

Add Office Hours section).



Any office hour block that does not share these details must be created separately.

Scheduling Wizard

The Scheduling Wizard makes it easy for advisors and instructors to schedule multiple office hours blocks for multiple days in a single week. This is useful for setting up your calendar for advising rush periods and other times when you book several blocks of time for seeing students.

To get started, specify the title, location, and other settings for the office hours blocks you are setting up.

Continue to step 2 in the wizard to setup the days and times for the week's office hours.

Enter the information that should be applied to the office hours blocks. Note that all blocks created in step 2 of this wizard will use the information you specify here.

*

Title

*

Where?

Note: You may select more than one location to give students a choice.

☐ Chrysler Hall, Room 301
Knock once and enter

☐ Wimba
access via your Blackboard course

*

How long?

▼

▼

minimum appointment length

maximum appointment length

*

Appointment Types

Select the types of appointments that can be made in these office hours.

Note: You can select multiple non-recurring appointment types but only one recurring appointment type.

☐ Advising
 ☐ Teaching
 ☐ Weekly Teaching Check-in

☐ Event
 ☐ Weekly Advising

Instructions

These will be visible to anyone who makes an appointment

Never Mind

Next >

3. Select Next.

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23

The *Date and Time* page of the wizard is displayed using a Monday through Friday grid for the current week.

Scheduling Wizard

Enter the start and end time for all office hours blocks for the selected week.

February 18 - February 22, 2019 < >

Monday, February 18		Tuesday, February 19		Wednesday, February 20		Thursday, February 21		Friday, February 22	
8:00 am	9:00 am	11:00 am	2:00 pm	Start Time	End Time	3:00 pm	6:00 pm	10:00 am	12:00 pm
Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time
Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time	Start Time	End Time
+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block	+ Add Another Block

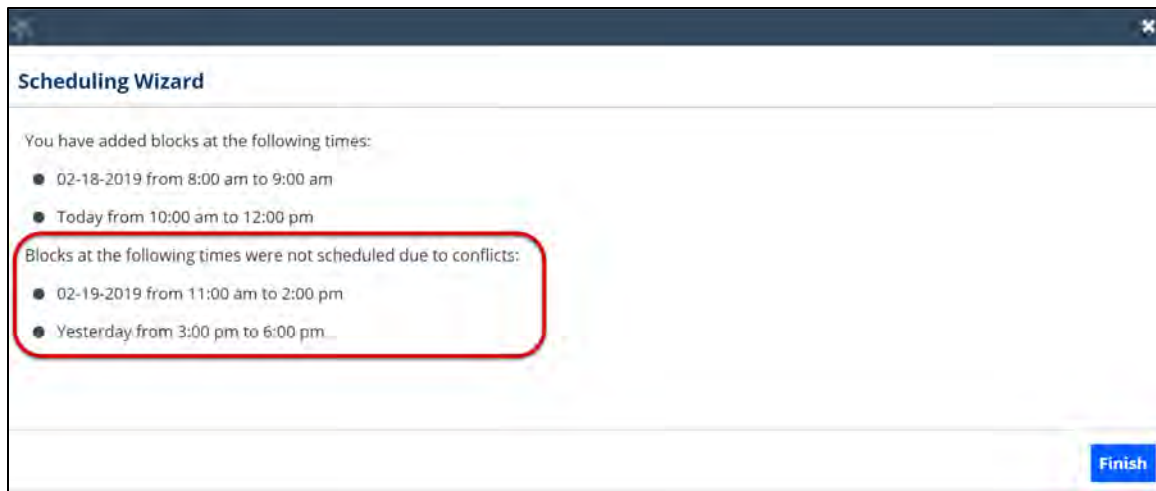
Never Mind < Back Finish

- The date range is displayed in the top right corner of the grid. Use the < > controls to the right of the date range to navigate to the week in which you want to begin scheduling the office hours.
- In the selected week, enter the start and end times for each block in the appropriate day columns. You can schedule multiple office hour blocks on any day within the week.



If you need to schedule more than three blocks on any day, select the **Add Another Block** link in the column for that day.

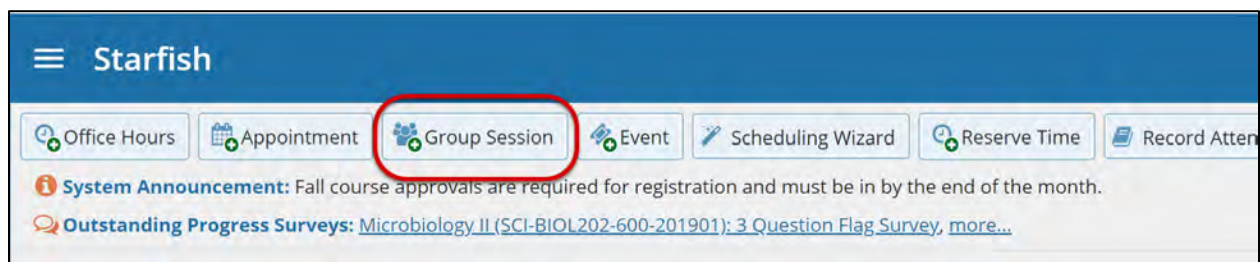
- To add blocks to another week, use the < > controls to move to the next week. ***Don't select finish until you've entered all the blocks!***
- Select **Finish** to create all the office hour blocks. A summary window displays.



6. The summary will include a list of hours that were added successfully. Any block that could not be created due to will also display. Make a note of failed blocks before selecting **Finish** to exit the wizard as necessary.

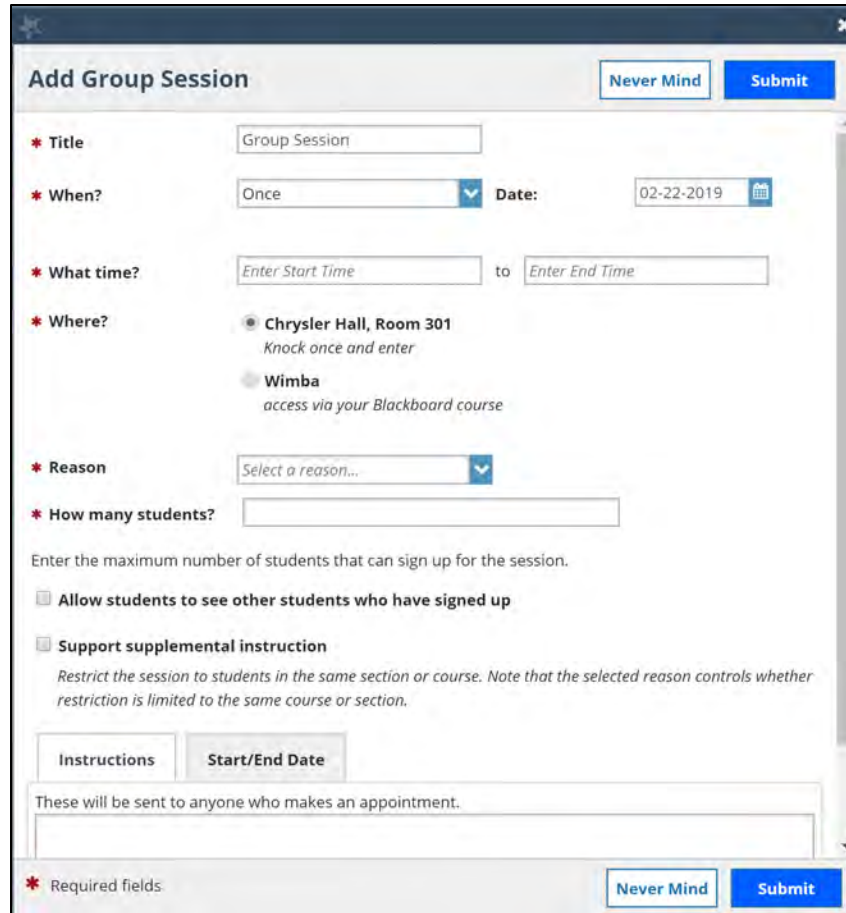
Group Sessions

Group sessions allow you to create blocks of time in which a specified number of students can meet with you as a group. The steps are like adding office hours but include selections that are specific to group sessions.



Add a Group Session

1. Select **Add Group Session** from the *Home* page. The **Add Group Session** form displays.



Add Group Session [Never Mind] [Submit]

* **Title** [Group Session]

* **When?** [Once] [v] **Date:** [02-22-2019] [calendar icon]

* **What time?** [Enter Start Time] to [Enter End Time]

* **Where?**

- ☒ **Chrysler Hall, Room 301**
Knock once and enter
- ☐ **Wimba**
access via your Blackboard course

* **Reason** [Select a reason...] [v]

* **How many students?** []

Enter the maximum number of students that can sign up for the session.

☐ **Allow students to see other students who have signed up**

☐ **Support supplemental instruction**
Restrict the session to students in the same section or course. Note that the selected reason controls whether restriction is limited to the same course or section.

Instructions **Start/End Date**

These will be sent to anyone who makes an appointment.

[]


* **Required fields:** [Never Mind] [Submit]

2. Enter a **Title** for this group session. Students will see this title when they view your calendar.
3. Select **When?** the group session will occur and select the recurrence.
4. Use the **What time?** fields to enter the start and end time for the group session.

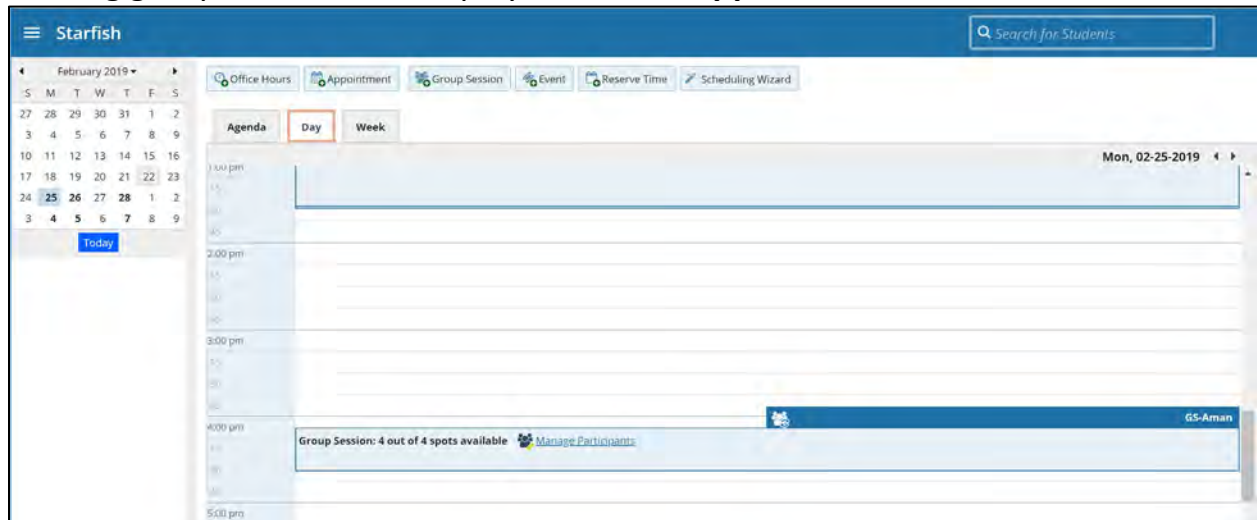


Once the group session is saved, you will not be able to edit the days on which the session occurs or the type of frequency (e.g. weekly) but you will be able to edit how often the block recurs (e.g. 1 week vs. 2 weeks) and the specific times.

5. Select **Where?** meetings will be held. To add additional locations options, go to the **Appointments Preference** page of your *Profile*. Only one location can be selected for a group session.

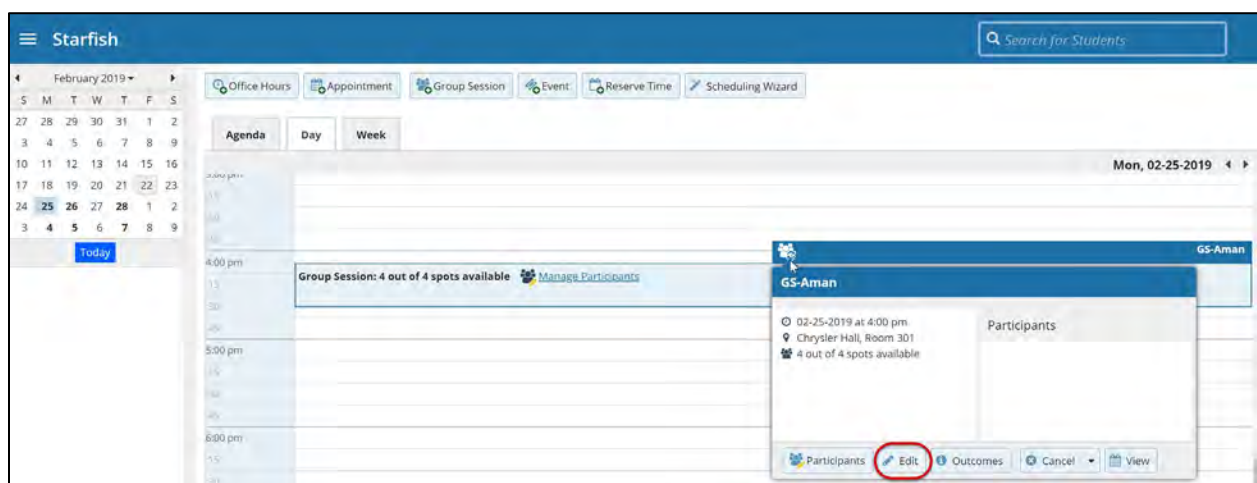
6. Select the **Reason** associated with this group session. Reasons listed are those associated with the *Appointment Types* your role has permission to add. If you don't find the reason you expected, contact your Starfish administrator.
 7. Enter **How many students** (maximum) can sign up for the session.
 8. If students can see the names of other students who have signed up for the session, select the **Allow students to see other students who have signed up** checkbox.
 9. If this group session should be limited to students in the same course/course section, select the **Support supplemental instruction** checkbox. When this option is selected, participants will be limited to the course/course section selected by the first student who signs up.
-  The supplemental instruction option is most often used with Tutoring Service Calendars. The restriction may be either course or course section based (e.g. restricted to Biology 101 students, or to Biology 101, section 02 students). This depends on options your Starfish administrator set for the *Appointment Type* associated with your group session reason. Contact your Starfish Admin to learn more about this option.
10. Use the **Instructions** box for information that can be shared with students who sign up.
 11. Select **Start/End Date** to designate a time frame for the group session if it recurs (as set in step 3 above).
 12. Select **Submit** save your Group Session.

Existing group sessions will display within the **Appointments** section of Starfish.



Edit a Group Session

1. Hover over the **Group Session** icon to open the group session pop-up card.
2. Select **Edit** on the pop-up card. You can edit the frequency of recurrence, time of day, location, reason, number of participants, visibility of students, instructions and the series start/end date.

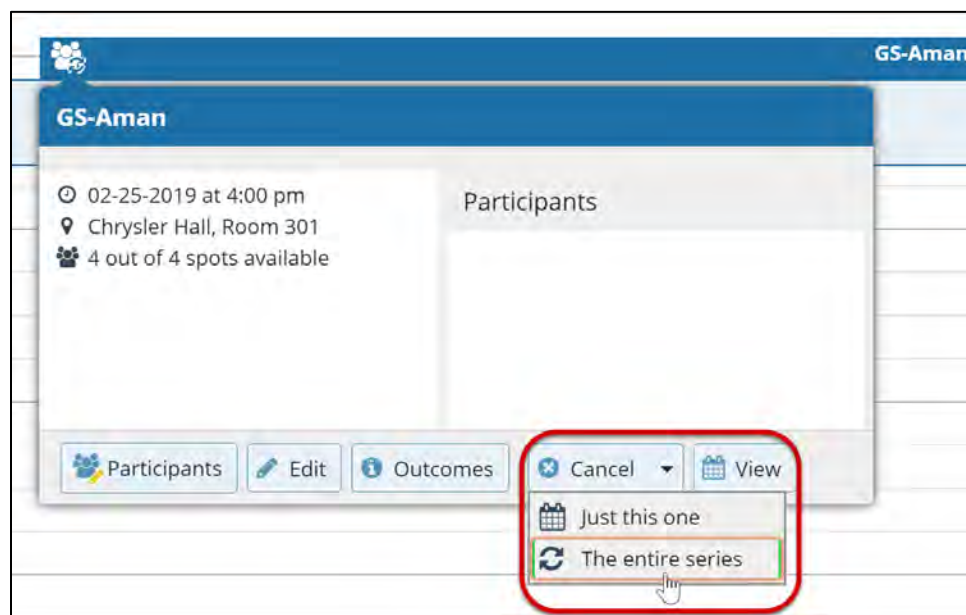


You **cannot** edit the days or the frequency of the recurrence (e.g. weekly). Some changes are prevented after students have signed up.

3. Select **Submit** to save your changes.

Cancel a Group Session

1. Hover over the **Group Session** icon to open the **Group Session** pop-up card.
2. Select **Cancel**. If you select **Just this one**, this will cancel the session for the selected day. If you select **The entire series**, this will cancel all occurrences of the group session.



You will be prompted to confirm the cancellation and can add a note that will be included in an email to those whose session is canceled.

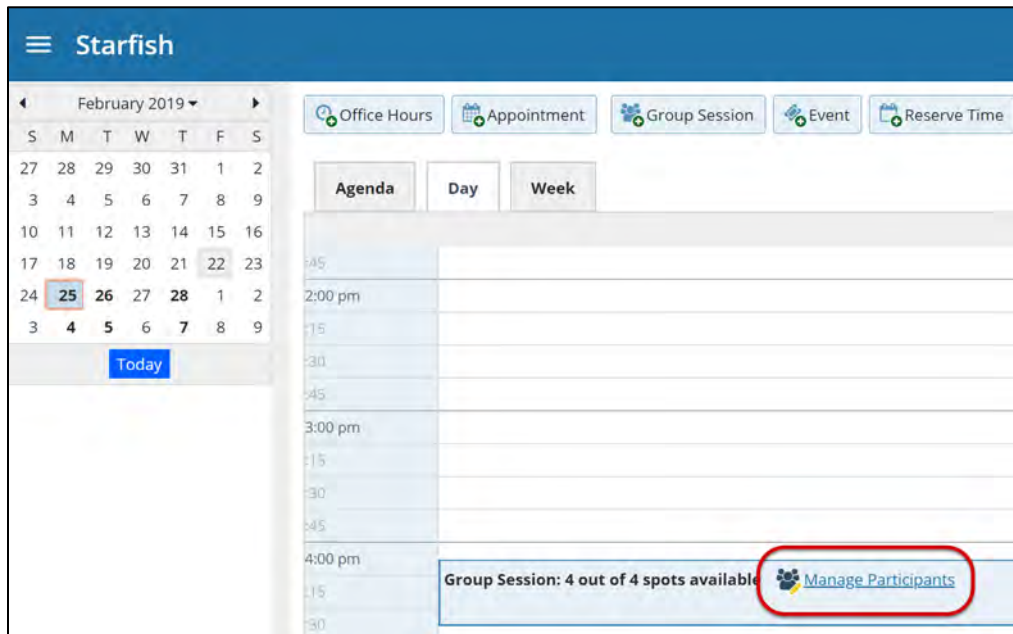
3. Select **Submit** to cancel the group session series.

Manage Group Session Participants

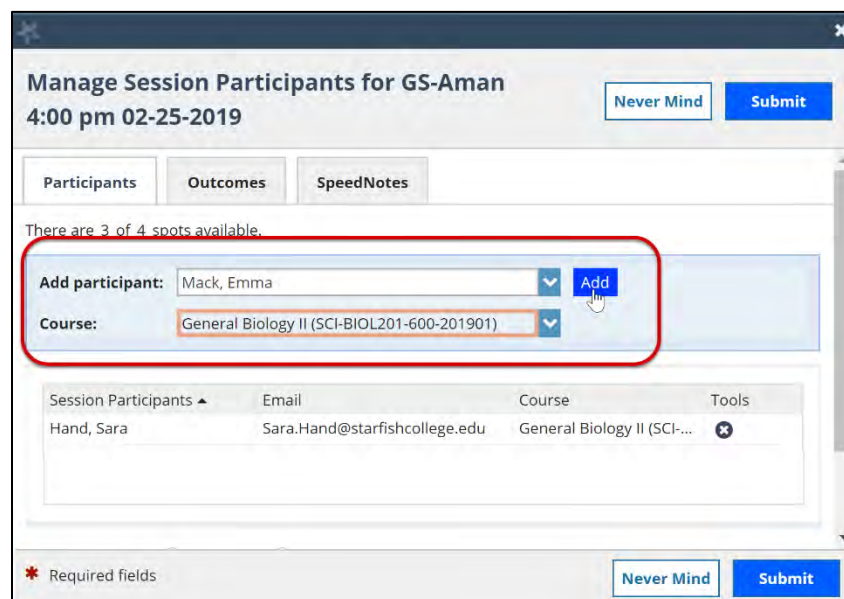
You can add or remove participants in an individual group session using the **Manage Participants** link on the **Day** view of the group session.

Add Participants

1. Select **Manage Participants**.




2. Search for a student by typing the name into the **Add participant** field, then select **Add**. Repeat this process for each student you want to add.



Remove Participants

1. To remove a participant, select the delete icon associated with the student within the **Tools** column.

Session Participants ▲	Email	Course	Tools
Hand, Sara	Sara.Hand@starfishcollege.edu	General Biology II (SCI-...	

2. When you are finished select **Submit**.

Session Sharing

You can mark group sessions to be **Shared** with people that have a relationship with the student. Starfish will display the first five people that have a relationship with the student by default, select **More** to display the entire list.

Session Sharing
☒ Shared
 ☐ Private


 **Permissions:** People with the following roles may be able to see this group session if they have a relationship with the student(s):

- Program Advisor
- General Advisor
- Academic Advisor
- Career Advisor
- Financial Aid Advisor

[More...](#)

Alternately, you can mark sessions to be **Private** prohibiting others from viewing this session except for you and your calendar manager(s).

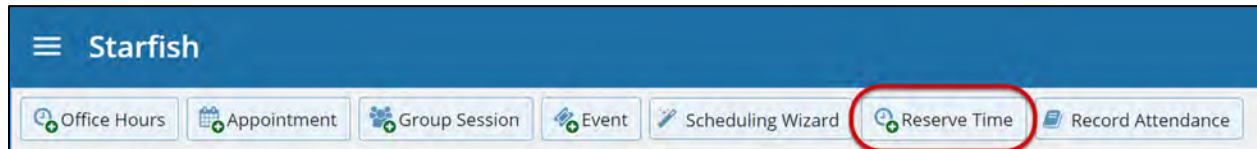
Session Sharing
☐ Shared
 ☒ Private

 **Permissions:** This group session is private and can be viewed only by you and your calendar managers.

Reserve time on your calendar

Use the **Reserve Time** option to show time on your calendar as unavailable for appointments during that time.

1. Select **Reserve Time** on your *Home* page.



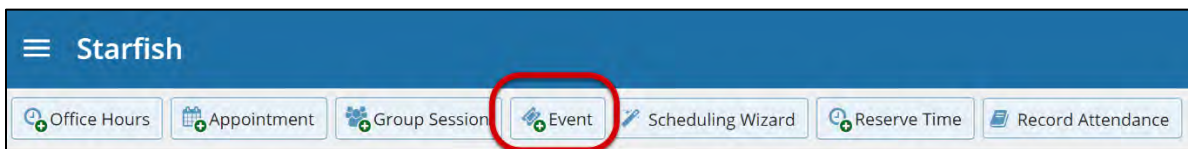
2. Fill out the **Reserve Time** form to include a description of the reserved block, the date and time of occurrence. If the block recurs each week, use the **Repeat Weekly Until** checkbox to indicate a weekly recurrence, and select the end date for the block using the date picker.

A screenshot of the 'Reserve Time' form. The form has a title 'Reserve Time' and a subtitle 'Select the start and end time to block off time in your calendar as being unavailable for appointments.' The form contains several fields: 'Calendar' with the value 'Yolanda Gold', 'Description' with the value 'Meeting', 'When' with a date picker showing '02-22-2019' and a calendar icon, 'Start Time' and 'End Time' input fields, 'Repeat Weekly' with a checked checkbox, and 'Until' with a date picker. At the bottom, there is a 'Required fields' section with a red asterisk, and two buttons: 'Never Mind' and 'Submit'.

3. When you are finished, select **Submit**.

Event

The **Event** feature is a way to document attendees *after* an event occurred. The **Event** feature cannot be set up for future events, and it is not a way for students to register. It is merely a way to document attendees within Starfish to keep for records, track trends, or send targeted communication. This feature is standard for new clients but can be added for existing clients by contacting Starfish Support or your Starfish Consultant.



1. Select **Event** from your *Home* page. The Create Event form displays the *Details* tab.

A screenshot of the 'Create Event' form. The form has a dark blue header with a star icon and a close button. Below the header is a tabbed interface with four tabs: 'Details', 'Attendees', 'Outcomes', and 'SpeedNotes'. The 'Details' tab is selected. The form contains several required fields marked with a red asterisk: 'Title' (text input), 'Date' (date picker), 'Time' (start and end time pickers), 'Location' (dropdown), and 'Reason' (dropdown). A legend at the bottom left indicates that red asterisks denote required fields. At the bottom right are two buttons: 'Never Mind' and 'Next >'. The form also includes a placeholder text: 'Use this form to enter a meeting and/or event with one student or a hundred students.'

2. Fill out the **Event** form to include a pertinent information regarding the event.



Keep in mind, only events in the past can be added, the calendar will not allow you to pick a date in the future.

3. Select **Next**. The *Attendees* tab displays.

Create Event

Details Attendees Outcomes SpeedNotes

* Student Identifier

Username

Student ID

Integration ID

Card ID

* Attendees

Enter one or more Student Identifiers. Student Identifier should be separated by commas or new lines.

* Required fields

Never Mind < Back Next >

4. Select the appropriate **Student Identifier** from the available options.
 - If you received a list from an external source, verify the student identifier used to create the list.
 - If you created your list by downloading a list of students from your **My Students** tab within the *Students* area, use either the Username or Student ID, both of which are included as column in the download .csv file.
 - If you created your list by downloading a list of students from your **Tracking** tab within the *Students* area, use the Student ID which is included in the .csv download in the column labeled *studentExtId*.
5. In the **Attendees** text box, either type or copy and paste a list of attendees (based on the student identifier you selected) into the text box.
6. Select **Next**. The *Outcomes* tab displays.

The screenshot shows the 'Create Event' window with the 'Outcome Comments' tab selected. The window has a title bar with a close button. Below the title bar are tabs for 'Details', 'Attendees', 'Outcome Comments', and 'SpeedNotes'. The 'Outcome Comments' tab is active, showing a large text area for comments. Below the text area is a note: 'The Outcome will be noted for all participants.' At the bottom, there is a 'Required fields' indicator and buttons for 'Never Mind', '< Back', and 'Next >'.

7. In the **Outcome Comments** free text field, enter any applicable comments. The comments you've entered will be available on the **Student Folder Meetings** tab of each attendee entered in the *Attendees* tab.
8. Select **Next**. The *SpeedNotes* tab displays.

The screenshot shows the 'Create Event' window with the 'SpeedNotes' tab selected. The window has a title bar with a close button. Below the title bar are tabs for 'Details', 'Attendees', 'Outcome Comments', and 'SpeedNotes'. The 'SpeedNotes' tab is active, showing a section titled 'Check off the topics discussed and activities completed in this meeting.' with checkboxes for 'Academic Plan Review', 'Interview Skills', and 'Career Exploration'. At the bottom, there is a 'Required fields' indicator and buttons for 'Never Mind', '< Back', and 'Finish'.

9. Select the appropriate checkbox(es) pertinent to the event.
10. Select **Finish**. A confirmation window displays.

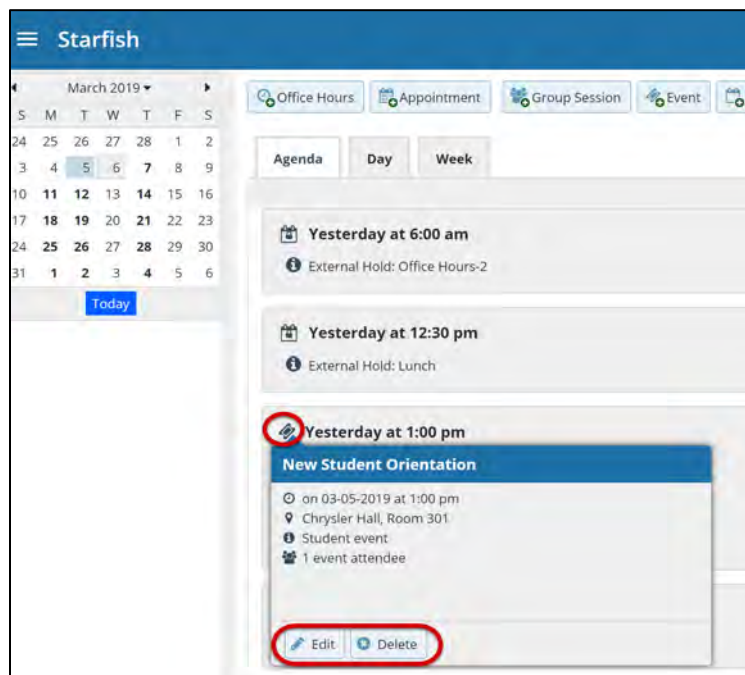
The screenshot shows a confirmation window titled 'Event Saved'. It contains the text: 'Event was successfully saved, 1 attendee was successfully saved.' At the bottom is an 'OK' button.



In order to use the **Event** feature, your Starfish Administrator *must* associate your *Appointment Type* with the permission to add events.

Manage Saved Events

Saved events will be available to view or edit from your **Agenda** on the *Appointments* page. Any **Outcomes** or **SpeedNotes** for the event will display on the student folder for each attendee that was successfully updated with the event.



Create and Manage Appointments

Students may only schedule appointments with you during times you have designated as available, either through your office hours or group sessions.

You and your designated calendar manager(s) can add appointments wherever you choose with a few exceptions:


- **You cannot overlap a reserved time:** If you use the **Reserve Time** feature to block time on your calendar, you will not be able to add an

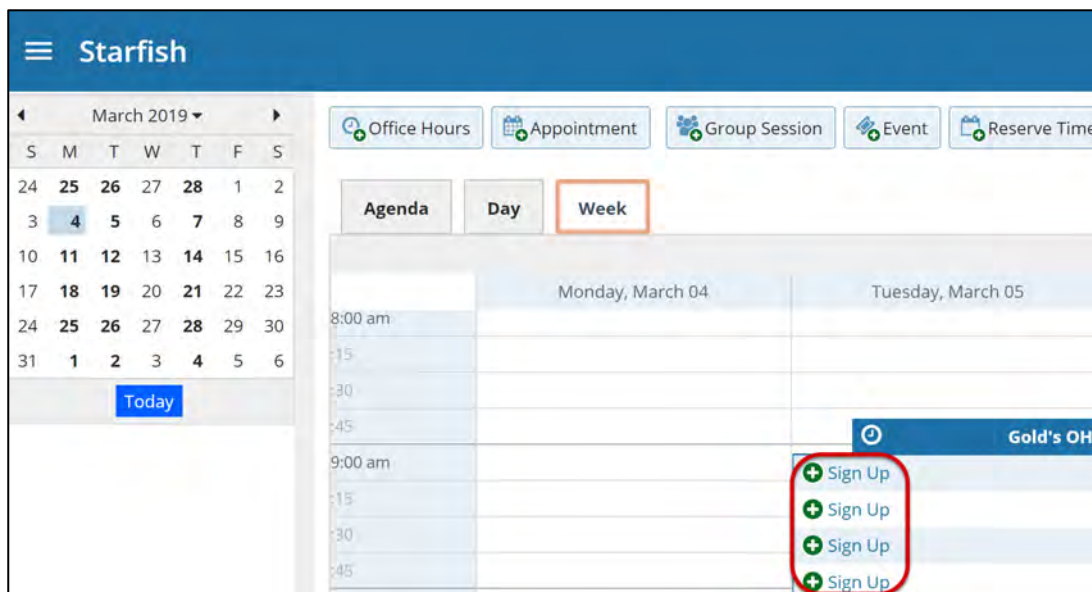
appointment in the time occupied by the reserved time without first removing the reserved time from your calendar.

- **You cannot overlap a group session:** you cannot add an individual appointment that overlaps with a group session previously added to on your calendar.
- **You cannot overlap an external hold:** If your Starfish calendar is integrated with an external calendar via Exchange or Google integration, you will find External Holds on your calendar. These represent items that exist on your other calendar (Outlook or Google). You will not be able to add appointments that conflict with external holds on your Starfish calendar.

Add Appointments

1. Initiate a new appointment using one of two ways:

- Select **Add Appointment** from your *Home* page.
- Select the **Sign Up** icon  for an existing office hour slot using the **Day** or **Week** view of your calendar on the *Appointments* page.



Using either method, the **Add Appointment** form displays.

Add Appointment [Never Mind] [Submit]

Scheduling | **Outcomes** | **SpeedNotes**

With

* **People in** ☒ **Active terms** ☐ **All terms**

* **Student** Hand, Sara
 Prospective Student

* **When** 03-05-2019 9:00 am to 9:15 am

* **Where** Chrysler Hall, Room 301

* **Reason** Major advising

Course General Biology II (SCI-BIOL201-600-201901)

* **Sharing** ☒ **Shared** ☐ **Private**

Detailed Description
 Enter a detailed description about the appointment. This is viewable by you and the student with whom the appointment is made.

Permissions: People with the following roles may be able to see this appointment if they have a relationship with the student(s):

- ☒ Program Advisor
- ☒ General Advisor
- ☒ Academic Advisor
- ☒ Career Advisor
- ☒ Financial Aid Advisor

[More...](#)

* Required fields [Never Mind] [Submit]

2. In the **People in** field, select the appropriate **Term** for the student.
3. In the **Student** dropdown, enter the student name. Starfish will find matching students with whom you have a relationship. Select the appropriate student from the list.
4. If you start the appointment from an existing office hour block, the *Appointment Types* setting in that block may further limit the students available in your list. Alternately, if you used the **Add Appointment** button rather than selecting an existing time slot, specify **When** the meeting will take place (date, start time, end time).
5. Select the location in the **When** drop down list.

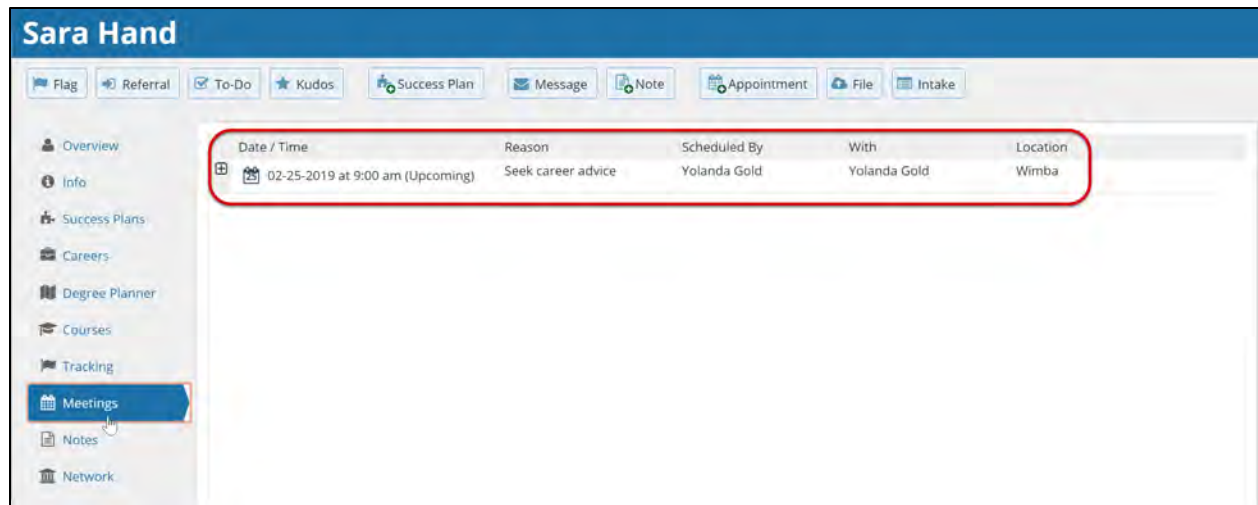
6. Select a **Reason** for the meeting. The reasons available are based on the student you selected and the *Appointment Types* that you have access to in your role/ relationship with that student.



Each reason is tied to an appointment type. Each appointment type defines which roles may view or modify an appointment of this type, and the available **SpeedNotes**. Once you choose a reason, information about which other roles have permission to see the appointment will be shown in the section labeled **Permissions**.

7. If you selected a timeslot from a set of existing office hours, the reasons will be further limited to those associated with the *Appointment Types* settings for the office hours.
8. If relevant to the meeting and permitted by your role, select a **Course** from the list presented.
9. Select the appropriate **Sharing** settings for this appointment.
10. Enter a **Detailed Description** which will be emailed to you and the student.
11. Select **Submit**.

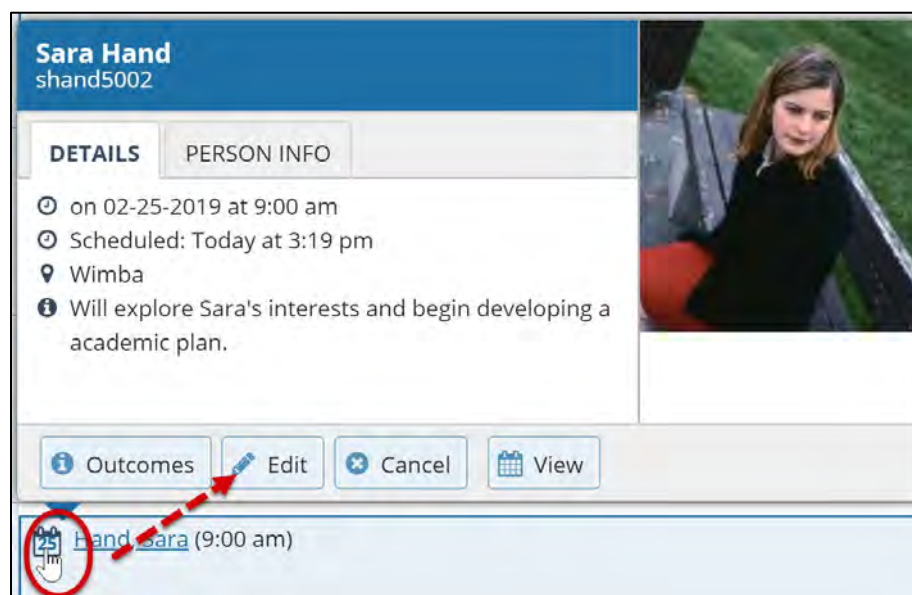
The appointment displays on your *Calendar*, *Home* page, and *Recent Changes* channel. Additionally, the appointment, along with the detailed description displays on the **Meetings** tab of the student folder for anyone that has permission to view the appointment.




Both you and the student will receive an email with an iCal attachment for any **future** appointments. Appointments created to document prior meetings will not send an email. If you do not receive an email, check your *Email Notification* settings.

Manage Appointments

From the **Appointments** pop up card you can edit or cancel an upcoming appointment and add or edit outcome details. If configured on your Starfish system, you may be able to use **SpeedNotes** to document common outcomes.



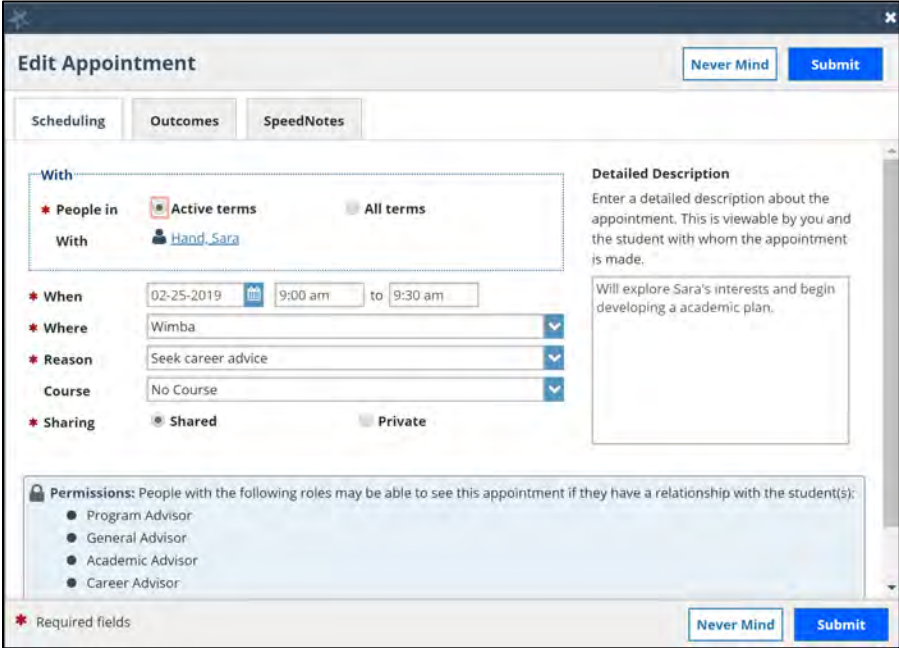
Scheduling

1. Hover over the **Appointment** icon .
2. Select **Edit** to open the **Scheduling** tab. From here, you can edit appointment scheduling details including:
 - **When** and **Where** the appointment will occur.
 - The **Reason** associated with the appointment.



The **Reason** selection may impact who else can view the meeting, and which **SpeedNotes** will be available for documenting outcomes.

- The **Course** associated with the appointment. (optional)
- The **Sharing** setting.
- The **Detailed Description** that is shared with the student and documented on the *Meetings* tab of the student folder.





Edit Appointment Never Mind Submit

Scheduling **Outcomes** **SpeedNotes**

With

★ People in ☒ Active terms ☐ All terms

With  Hand, Sara

★ When  to

★ Where

★ Reason

Course

★ Sharing ☒ Shared ☐ Private

Detailed Description

Enter a detailed description about the appointment. This is viewable by you and the student with whom the appointment is made.

Will explore Sara's interests and begin developing a academic plan.

Permissions: People with the following roles may be able to see this appointment if they have a relationship with the student(s):


- Program Advisor
- General Advisor
- Academic Advisor
- Career Advisor

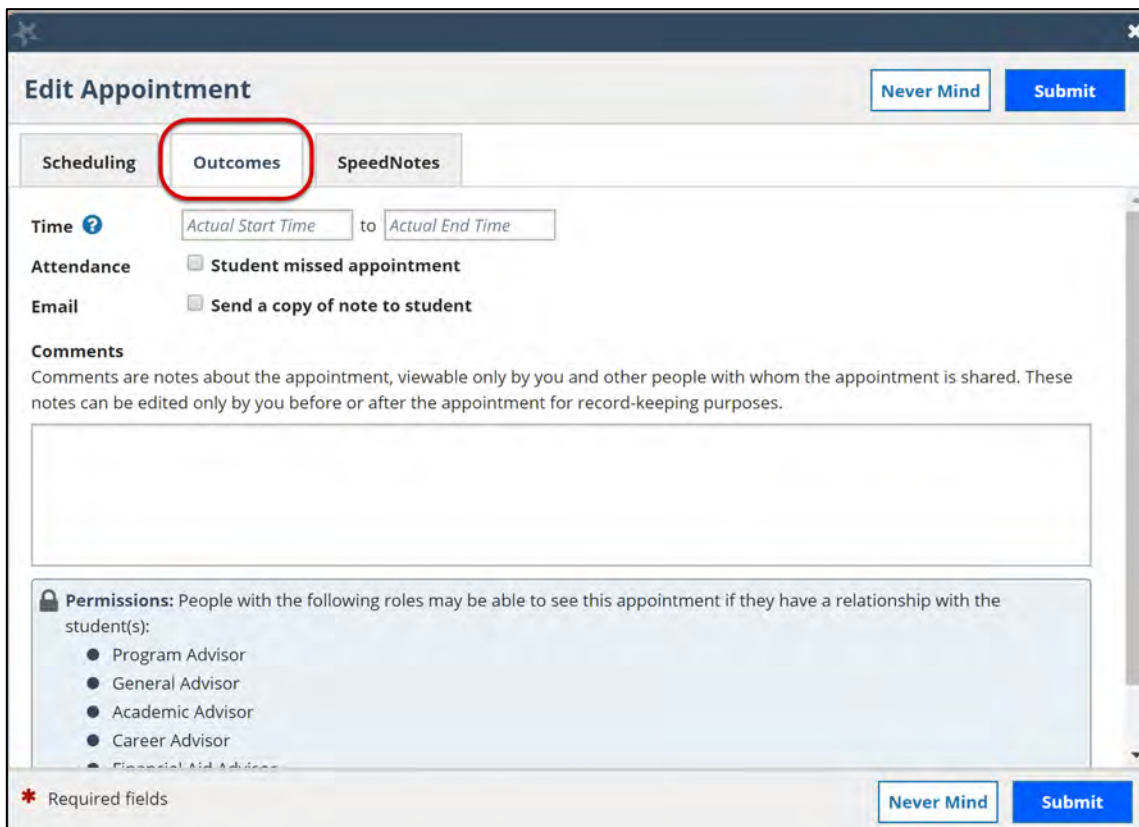
★ Required fields Never Mind Submit

3. When finished, select **Submit**.

An updated iCalendar (iCal) attachment will be emailed to the student. You will also receive the updated iCal if your **Email Notifications** preferences are set to notify when changes are made to an existing appointment (recommended).

Outcomes

1. Hover over the **Appointment** icon .
2. Select **Outcomes**.



The screenshot shows the 'Edit Appointment' form. The 'Outcomes' tab is selected and highlighted with a red circle. The form includes fields for 'Time' (Actual Start Time to Actual End Time), 'Attendance' (Student missed appointment checkbox), and 'Email' (Send a copy of note to student checkbox). There is a 'Comments' section with a text area and a 'Permissions' section with a list of roles. The form has 'Never Mind' and 'Submit' buttons at the top right and bottom right. A red asterisk indicates required fields.

3. In the **Time** fields enter the meeting's actual start and end time.
4. Select the **Attendance** checkbox if the student missed the appointment. Depending on your institution's settings, this may trigger an email to the student.

5. Select the **Email** checkbox if you would like to send a copy of the **Outcome** note to the student.
6. Enter your notes into the **Comments** box.
7. When finished, select **Submit**.

The **Outcome** notes will be available in the student folder on the **Meetings** tab for this appointment.

SpeedNotes

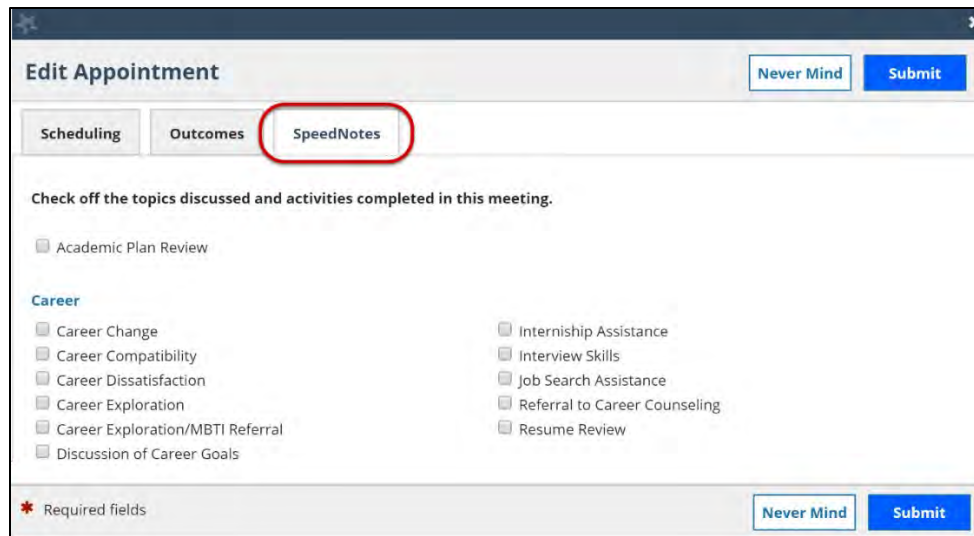
SpeedNotes are preconfigured appointment activities that can be selected to quickly capture recurring meeting outcomes. If **SpeedNotes** exist for any appointment types in your Starfish system, the **SpeedNotes** tab is available whenever the **Edit Appointment** form is open.

If the selected appointment type has no **SpeedNotes** associated with it, the tab contents will be blank.



The **Reason** selected for your appointment on the **Scheduling** tab is connected to an appointment type, and that appointment type determines which **SpeedNotes** are displayed. If you don't see the **SpeedNotes** you were expecting, you may need to select a different **Reason** or check with your Starfish Administrator.

1. Hover over the **Appointment** icon associated with an appointment.
2. Select **Outcomes** or **Edit** from the *Appointment* pop up card.
3. Select **SpeedNotes**.
4. Select the items that are relevant to your meeting.



Edit Appointment [Never Mind] [Submit]

Scheduling Outcomes **SpeedNotes**

Check off the topics discussed and activities completed in this meeting.

☐ Academic Plan Review

Career

☐ Career Change ☐ Internship Assistance

☐ Career Compatibility ☐ Interview Skills

☐ Career Dissatisfaction ☐ Job Search Assistance

☐ Career Exploration ☐ Referral to Career Counseling


☐ Career Exploration/MBTI Referral ☐ Resume Review

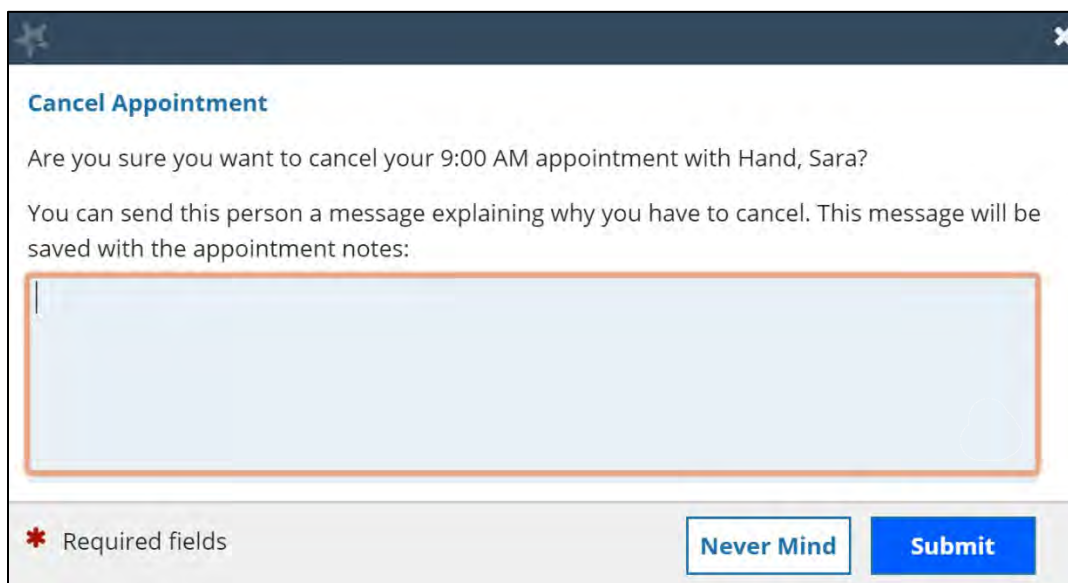
☐ Discussion of Career Goals

* Required fields [Never Mind] [Submit]

- When finished, select **Submit**.

Cancel Appointments

- Hover over the **Appointment** menu icon .
- Select **Cancel**.
- The **Cancel Appointment** form is displayed. Enter a note explaining the reason for the cancellation.



Cancel Appointment

Are you sure you want to cancel your 9:00 AM appointment with Hand, Sara?

You can send this person a message explaining why you have to cancel. This message will be saved with the appointment notes:

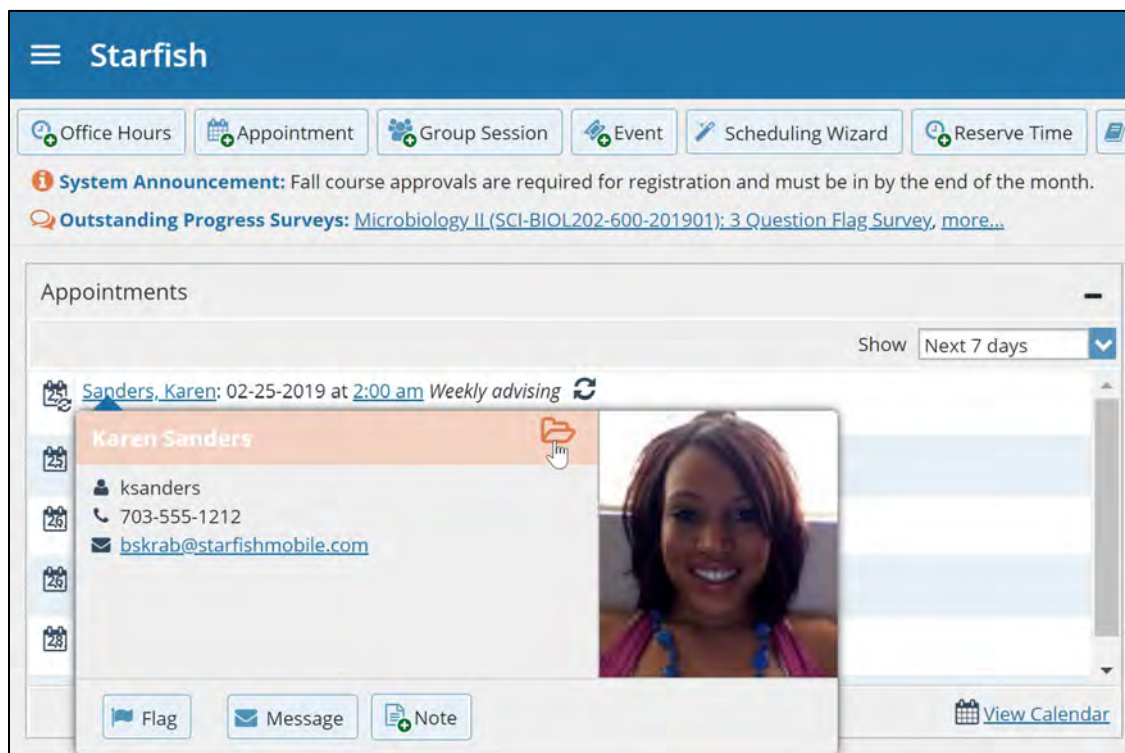
* Required fields [Never Mind] [Submit]

4. Select **Submit** to cancel the appointment.

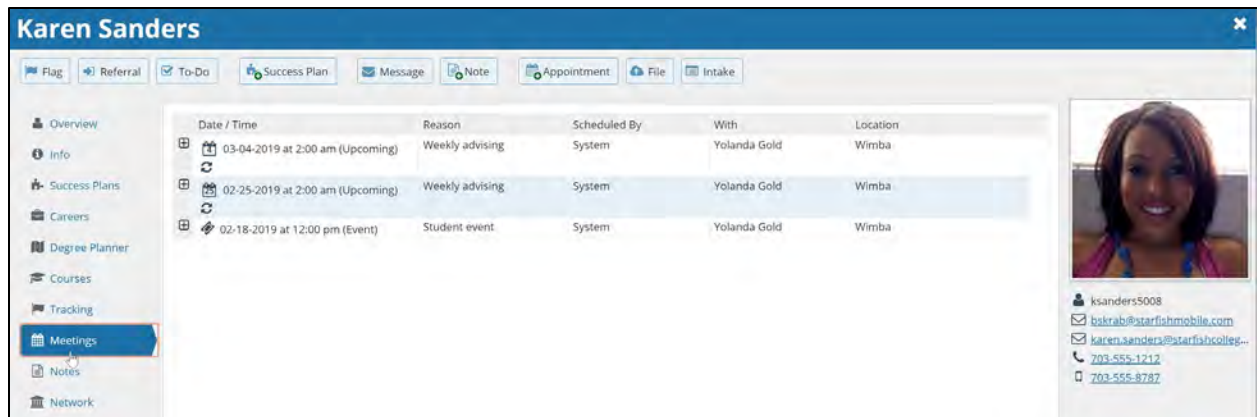
An updated iCalendar (iCal) attachment will be emailed to the student. You will also receive the updated iCal if your **Email Notifications** preferences are set to notify when changes are made to an existing appointment (recommended).

Review Appointment information and meeting outcomes

1. You can open the student folder by selecting the link associated with the student's name wherever it displays in Starfish. In this example, we will access the appointment information from the **Appointment** channel on your *Home* page.



The *Student Folder* displays.








2. Select the **Meetings** tab to review information about upcoming and past meetings for this student.

The **Meetings** tab of the student folder includes upcoming appointment information as well as meeting notes captured in Starfish. It may also include historical meeting information from external systems.

The information that is available to you on the **Meetings** tab is based on the role(s) that connect you to your students and the *Appointment Types* those roles have permission to view.

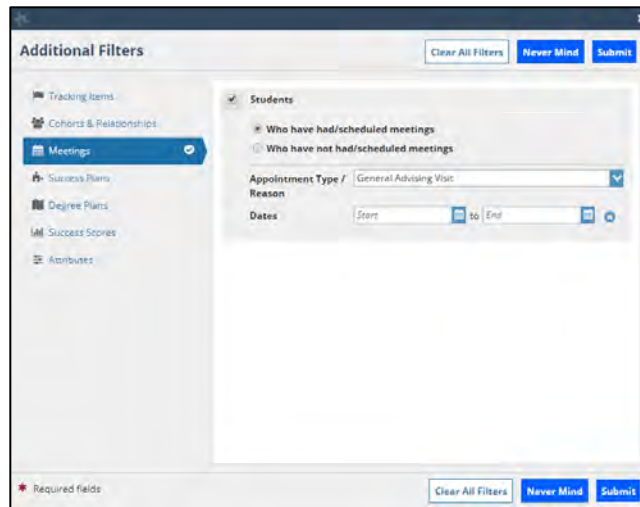
The icons to the left of each meeting in the list provide additional information or available actions related to the meeting:

- **Expand** icon : when you select the **Expand** icon you can view additional details about the meeting.
- **Appointment** icon : when you hover over the **Appointment** icon you can update the appointment.
- **Missed Appointment** icon : if the student was marked as a no show on the **Outcomes** tab, the **Missed Appointment** icon displays instead of the standard appointment icon.
- **Historical Appointment** icon : if your Starfish system was configured to allow external calendar meeting outcomes such as TutorTrac, you will see the **Historical Appointment** icon display.
- **Events** icon : when you add an Event, the **Event** icon displays in your Starfish calendar.

Filter student lists based on meetings

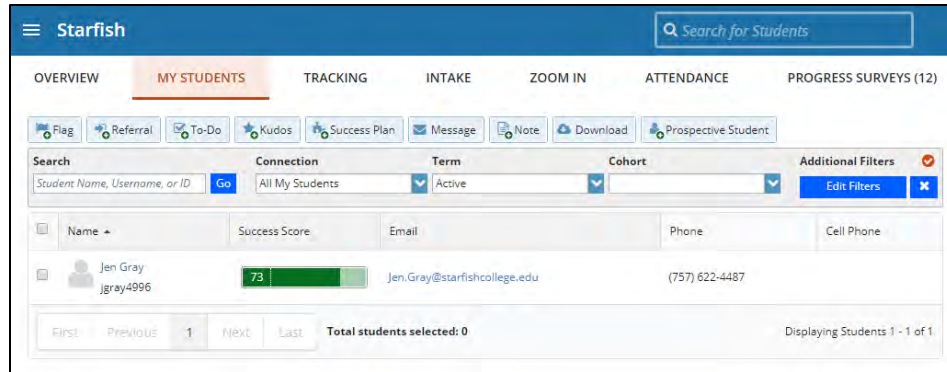
From the **My Students** tab, you can identify students that have or have not scheduled appointments.


1. Select **My Students** from the **Students** menu option, then select **Add Filters**.
The *Additional Filters* form displays.



2. Select **Meetings** from the filter options and select the **Students** checkbox.
3. Select whether you want to filter to students **Who have had/scheduled meetings** or to those **Who have not had/scheduled a meeting**. Alternately, you can filter to a specific **Appointment Type/Reason** and a range of **Dates**.
4. When finished, select **Submit**.

Your student list displays students who matched your **Meetings** filter criteria.



Select the **Clear Filters**  icon to remove your filter or select **Edit Filters** to modify your filter criteria.



Canceled appointments **will not be** included in the filter results for students that have had/scheduled an appointment, but scheduled appointments where the student was marked as a no show **will be** included.

Calendar Managers

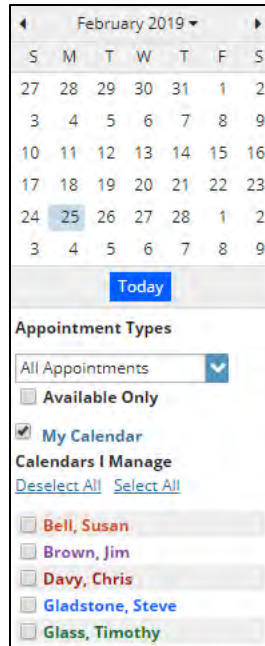
Calendar Managers can view, add, and edit appointments on your Starfish calendar. You can designate other users to be your calendar manager through **Appointment Preferences** in your profile.



Institutions can create calendar managers via SIS import or administrator upload. You must contact your Starfish administrator to remove calendar managers created via these methods.

Calendar viewing options

If you are a designated calendar manager, a list of calendars you have permission to manage display under the **Calendars I Manage** heading.

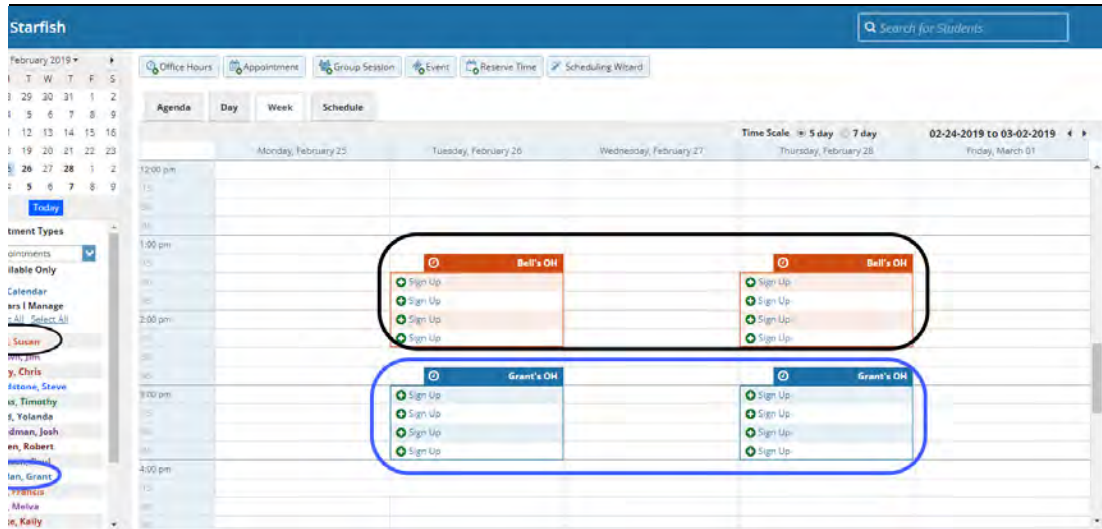


You can filter the calendars displayed by **Appointment Type** and/or by individual users' calendars:

- Use the **Appointment Types** dropdown to filter the results by appointment type.
- Select the appropriate checkbox(es) associated with each calendar you'd like to view.



To make it easier to distinguish among calendars, each name is displayed in its own color.

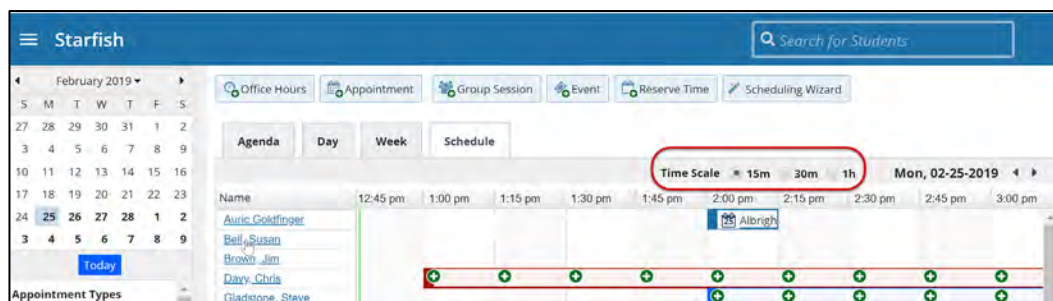


As a calendar manager, a **Schedule** tab will display along with the **Agenda**, **Day**, and **Week** tabs. If you are opening more than 3 calendars at the same time, the **Schedule** tab is recommended. If you manage many calendars the **Select all** calendars option will only be available in the schedule view.

When you select the **Schedule** tab, Starfish may display a quick reference pop up that includes these tips for using the schedule view:



From the **Schedule** view, use the time scale option at the top of the schedule view to look at the combined schedules in 15-minute, 30-minute or 1-hour increments. Select an individual's name in the schedule view to jump to view that user's calendar in the day view.



Create and Update Appointments for others

If you are a calendar manager, you will have additional calendar selections when adding an appointment to the calendar.

On the **Add Appointment** form, you will find a dropdown selector in the **Calendar** field listing those individuals for whom you have the calendar manager permission.

Select the desired staff member to add an appointment to his/her calendar. Options presented in terms of students, locations and appointment types will be based on the selected user's role(s).

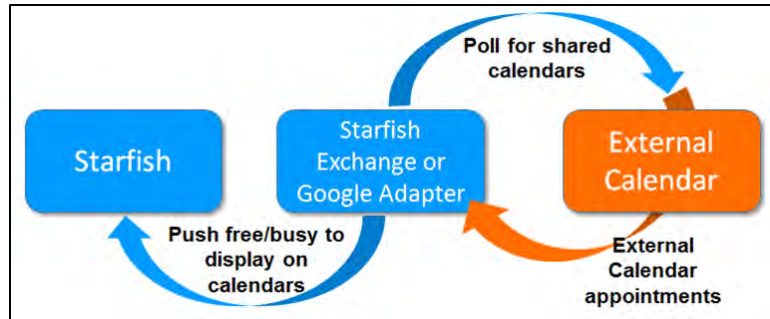
If you elect to add appointments, office hours, group sessions or reserved time from your *Appointments* page, individuals who are not checked in the **Calendars I Manage** section **will not** be listed as options in the dropdown box for **Calendar** on the **Add** forms.



Once the appointment, office hour block, group session or reserve time is created, you **cannot** modify the person whose calendar it belongs to (i.e. you cannot move it to another person's calendar by selecting another calendar).

External Calendar Integration

Integration with an external calendar allows free/busy information from your external calendar to be displayed on your Starfish calendar. This type of integration is available for Google or Exchange, and your institution must have configured one of those options with Starfish for you to take advantage of it. With Starfish's adapter installed, Starfish will poll your external calendaring system for shared calendars, and then display the free/busy information from those shared calendars on your Starfish calendar.



How Starfish Communicates with your Online Calendar

Starfish supports **Two-Way Calendar Communication** via email with most online calendars (e.g., Microsoft Outlook, Google, Entourage). When an appointment is scheduled or updated in Starfish, a calendar invitation email (with iCal attachment) is sent to the student and the calendar owner allowing users to accept or decline in their email client.



This two-way communication about **Starfish** appointments is automatically available and requires no additional integration or installation.

When the Starfish Calendar is updated

Starfish triggers an updated calendar invitation (iCal) to be sent to you when a new or updated block of time is available for student meetings.

Notifications

Both you and the student will be sent an iCal when a student appointment is scheduled, changed, or canceled. You can modify whether to receive these notifications in the **Appointment Notifications** section of your *Profile*. Starfish

highly recommends receiving email notifications for all changes as displayed below.

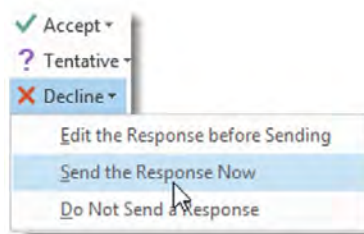
Send me an email with a calendar attachment for every:

☒ change to my appointments

☒ change to my Office Hours/Group Sessions

When an invitation is canceled or declined

When you cancel or decline a Starfish invitation from within your external calendar, the cancel/decline is sent to Starfish and is reflected on your Starfish calendar.



You cannot modify Starfish appointments times in your external calendar. Only Accept, Cancel or Decline are reflected in Starfish. You must select **Send the Response Now** when declining for Starfish to be notified of the change.

You must have a calendar that supports calendar invitations and iCal attachments, (e.g. Microsoft Outlook or Google Calendar) for this to work.

Configure your External Calendar

Google Calendar configurations

1. From your *Profile*, select **Email Notifications**.
2. Select the **Read busy times from my external Google calendar** checkbox.

☒ Read busy times from my external Google calendar

Paste your Google Calendar private link here

Important: In order for this setting to take effect, you must share your private calendar link with Starfish. [Click here](#) for further instructions.

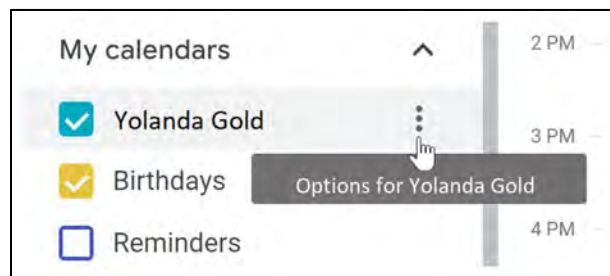
3. Follow the **Click here** link for set up steps specific to your type of

integration.

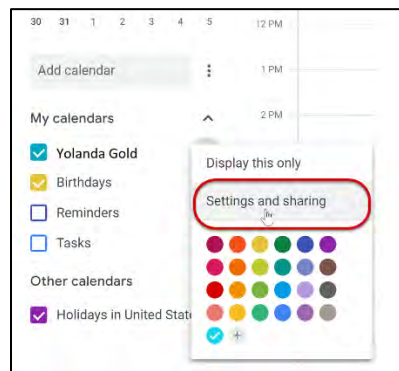
4. Paste your personalized Google Calendar private link into the text box provided.

To get your **Google Calendar** private link:

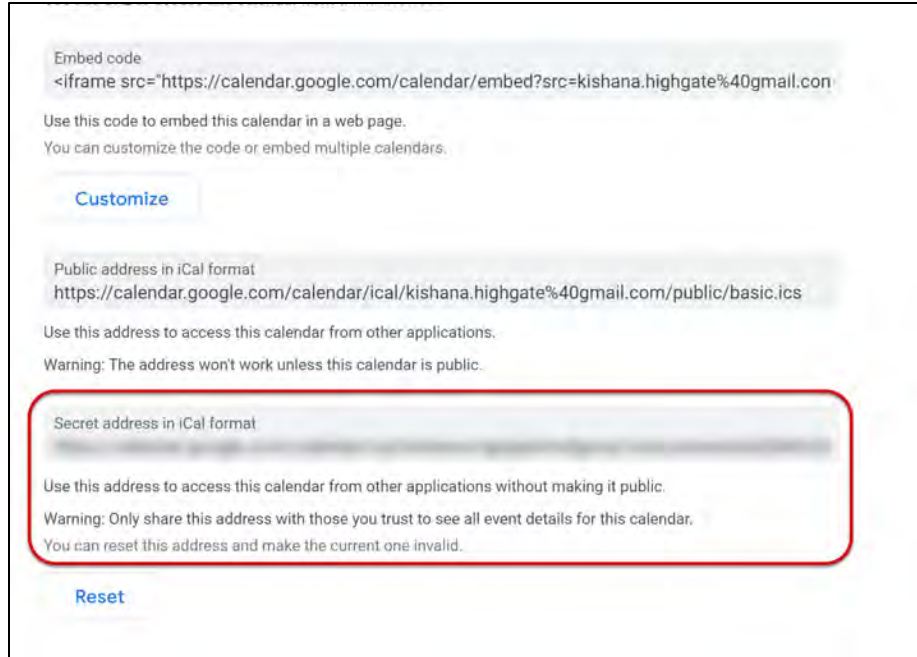
1. Open your **Google Calendar** and select on the **Options** icon to the right of the calendar you want to share.



2. Select the **Settings and sharing** option.



3. Scroll down to the **Secret Address in iCal** section to get your private URL.



Embed code
<iframe src="https://calendar.google.com/calendar/embed?src=kishana.highgate%40gmail.com"

Use this code to embed this calendar in a web page.
You can customize the code or embed multiple calendars.

[Customize](#)

Public address in iCal format
https://calendar.google.com/calendar/ical/kishana.highgate%40gmail.com/public/basic.ics

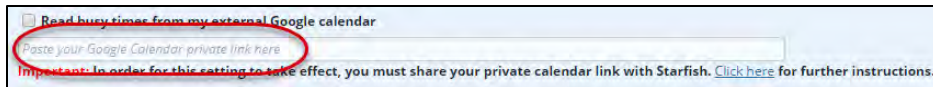
Use this address to access this calendar from other applications.
Warning: The address won't work unless this calendar is public.

Secret address in iCal format

Use this address to access this calendar from other applications without making it public.
Warning: Only share this address with those you trust to see all event details for this calendar.
You can reset this address and make the current one invalid.

[Reset](#)

4. Copy the private URL provided by Google and paste it into the Google Calendar private link field in your profile's *Email Notifications*.



☒ Read busy times from my external Google calendar

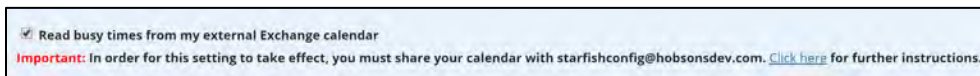
Paste your Google Calendar private link here

Important: In order for this setting to take effect, you must share your private calendar link with Starfish. [Click here](#) for further instructions.

5. Be sure to select **Submit** to save changes.

Exchange Calendar configurations

1. From your *Profile*, select **Email Notifications**.
2. Select the **Read busy times from my external Exchange calendar** checkbox.



☒ Read busy times from my external Exchange calendar

Important: In order for this setting to take effect, you must share your calendar with starfishconfig@hobsonsdev.com. [Click here](#) for further instructions.

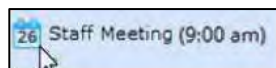
3. Share your Outlook (or Microsoft 365) calendar with the **Starfish email address** specified in the line labeled **Important**.
4. Follow the **Click here** link for detailed instructions specific to your version of Outlook (or Microsoft 365). In general, you will share your calendar with the email address specified and give it the ability to read full details.

External calendar holds on your Starfish calendar

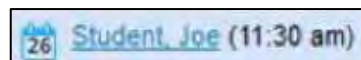
Items from your external calendar display as **external holds** on your Starfish calendar.

An external hold is distinguishable from a Starfish appointment on your Starfish calendar in two ways:

1. The title on the calendar does not include the hyperlink to the student folder.

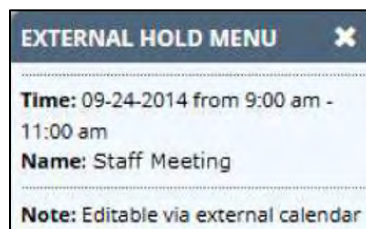


External appt



Starfish appt

2. When you hover over the **Appointment menu** icon  the **External Hold** card is displayed rather than the Starfish **Appointment** card.



External holds will be respected when a calendar owner or manager is adding an appointment or other reserved time to the calendar. Times will display as unavailable and appointments will not be able to be added over external holds.